

Composition of Leverage ratio as of September 30, 2015

<Sumitomo Mitsui Trust Holdings, Inc. >

[Consolidated]

(Millions of yen, except percentages)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	September 30, 2015	September 30, 2014
On-balance sheet exposures				
1		On-balance sheet exposures before deducting adjustment items	46,734,615	
1a	1	Total assets reported in the consolidated balance sheet	49,412,216	
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (deduction)	-	
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (deduction)	2,677,600	
2	7	The amount of adjustment items pertaining to Tier1 capital (deduction)	190,986	
3		Total on-balance sheet exposures (A)	46,543,629	
Exposures related to derivative transactions				
4		Replacement cost associated with derivatives transactions, etc.	814,482	
5		Add-on amount associated with derivatives transactions, etc.	973,850	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	622,790	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (deduction)	474,005	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (deduction)		
9		Adjusted effective notional amount of written credit derivatives	73,041	
10		The amount of deductions from effective notional amount of written credit derivatives (deduction)	52,800	
11	4	Total exposures related to derivative transactions (B)	1,957,359	
Exposures related to repo transactions				
12		The amount of assets related to repo transactions, etc.	461,780	
13		The amount of deductions from the assets above (line 12) (deduction)	-	
14		The exposures for counterparty credit risk for repo transactions, etc.	35,527	
15		The exposures for agent repo transaction		
16	5	The Total exposures related to repo transactions, etc. (C)	497,307	
Exposures related to off-balance sheet transactions				
17		Notional amount of off-balance sheet transactions	5,205,159	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	2,778,312	
19	6	Total exposures related to off-balance sheet transactions (D)	2,426,847	
Leverage ratio on a consolidated basis				
20		The amount of capital (Tier1 capital) (E)	2,328,417	
21	8	Total exposures (F) = (A)+(B)+(C)+(D)	51,425,143	
22		Leverage ratio on a consolidated basis (G) = (E)/(F)	4.52%	