

Composition of Leverage ratio as of December 31, 2016

<Sumitomo Mitsui Trust Holdings, Inc. >

[Consolidated]

(Millions of yen, except percentages)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	December 31, 2016	September 30, 2016
On-balance sheet exposures				
1		On-balance sheet exposures before deducting adjustment items	61,115,133	56,857,686
1a	1	Total assets reported in the consolidated balance sheet	63,936,805	59,479,751
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (deduction)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (deduction)	2,821,671	2,622,064
2	7	The amount of adjustment items pertaining to Tier1 capital (deduction)	221,884	215,294
3		Total on-balance sheet exposures (A)	60,893,249	56,642,392
Exposures related to derivative transactions				
4		Replacement cost associated with derivatives transactions, etc.	761,720	584,888
5		Add-on amount associated with derivatives transactions, etc.	875,268	946,414
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	675,844	456,672
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (deduction)	444,002	211,689
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (deduction)		
9		Adjusted effective notional amount of written credit derivatives	77,400	71,900
10		The amount of deductions from effective notional amount of written credit derivatives (deduction)	77,400	71,900
11	4	Total exposures related to derivative transactions (B)	1,868,831	1,776,286
Exposures related to repo transactions				
12		The amount of assets related to repo transactions, etc.	552,881	481,685
13		The amount of deductions from the assets above (line 12) (deduction)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	41,131	39,328
15		The exposures for agent repo transaction		
16	5	The Total exposures related to repo transactions, etc. (C)	594,013	521,013
Exposures related to off-balance sheet transactions				
17		Notional amount of off-balance sheet transactions	7,283,875	7,436,868
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	4,640,519	4,744,646
19	6	Total exposures related to off-balance sheet transactions (D)	2,643,356	2,692,221
Leverage ratio on a consolidated basis				
20		The amount of capital (Tier1 capital) (E)	2,561,395	2,515,169
21	8	Total exposures (F) = (A)+(B)+(C)+(D)	65,999,451	61,631,915
22		Leverage ratio on a consolidated basis (G) = (E)/(F)	3.88%	4.08%