

January 17, 2012

To whom it may concern

Sumitomo Mitsui Trust Holdings, Inc.  
(Securities Code: 8309 TSE, OSE, NSE)  
The Chuo Mitsui Trust and Banking Company, Limited  
Chuo Mitsui Asset Trust and Banking Company, Limited  
The Sumitomo Trust and Banking Co., Ltd

**Notice regarding Corporate Organization of  
Sumitomo Mitsui Trust Bank, Limited**

Sumitomo Mitsui Trust Holdings, Inc. (President: Kazuo Tanabe; hereinafter “SMTH”), The Chuo Mitsui Trust and Banking Company, Limited (President: Jun Okuno; hereinafter “CMTB”), Chuo Mitsui Asset Trust and Banking Company, Limited (President: Ken Sumida; hereinafter “CMAB”), and The Sumitomo Trust and Banking Co., Ltd. (Chairman of the Board and President: Hitoshi Tsunekage; hereinafter “STB”) hereby announce that they have agreed on the corporate organization of Sumitomo Mitsui Trust Bank, Limited (hereinafter “SMTB”) which will be established on April 1, 2012, resulting from the planned merger (hereinafter “the Merger”) among 3 trust bank subsidiaries of SMTH, in the manner described below.

The Merger is subject to the approval of the relevant authorities.

With a combination of significant expertise and comprehensive capabilities, SMTB will provide better and swifter comprehensive solutions to their clients than ever before. SMTB will create its corporate organization based on the structure described below, aiming to achieve its further growth.

- (1) “Business Sections” which consist of 6 Businesses, namely Retail Financial Services, Wholesale Financial Services, Stock Transfer Agency Services, Real Estate, Fiduciary Services and Global Markets
- (2) “Corporate Management Sections” which manage and control the Business Sections
- (3) “Credit Risk Management Sections” which supervise and manage credit risks
- (4) “Sales and Marketing Bases” such as Tokyo Business Department and Branches  
“Client Business Division” will be set to control 4 Business Sections, namely Retail Financial Services, Wholesale Financial Services, Stock Transfer Agency Services and Real Estate, and Sales and Marketing Bases, which are closely related to clients and strongly associated with each other.

Details of Corporate Organization of SMTB are shown in Exhibit1.

End

For further information, please contact:  
IR Office, Sumitomo Mitsui Trust Holdings, Inc.  
Telephone: +81-3-3286-8354  
Facsimile: +81-3-3286-4654

Exhibit 1: Corporate Organization of Sumitomo Mitsui Trust Bank, Limited

