

April 27, 2012

To whom it may concern

Sumitomo Mitsui Trust Holdings, Inc.
President: Kunitaro Kitamura
(Securities Code: 8309 TSE, OSE, NSE)

Notice Regarding the Change in Accounting Auditor

Sumitomo Mitsui Trust Holdings, Inc. (hereinafter "SMTH") hereby announces that it has resolved, at its Board of Directors held on April 27, 2012, to change the Accounting Auditor who issues an audit certification according to the Financial Instruments and Exchange Act Article 193-2, paragraph 1 and 2.

1. Date of change

June 28, 2012 (planned)

2. Outline of the retiring Accounting Auditor

1) Name	Deloitte Touche Tohmatsu LLC
2) Address	MS Shibaura Building, 4-13-23, Shibaura, Minato-ku, Tokyo
3) Designated employee, partner	Shigeru Omori Tomoharu Sato Ayako Makino

3. Date of the latest appointment of the retiring Accounting Auditor

June 29, 2011

4. Opinion on the audit reports and other documents given by the retiring Accounting Auditor within the recent three years

None

5. Reason and Background for the change

SMTH has adopted the joint auditing system by Deloitte Touche Tohmatsu LLC and KPMG AZSA LLC. However, Deloitte Touche Tohmatsu LLC proposed to retire as an Accounting Auditor at the expiration of its term after the Ordinary General Meeting of Shareholders for the 1st fiscal term scheduled on June 28, 2012.

Going forward, KPMG AZSA LLC will act as an Accounting Auditor of SMTH.

6. Opinion of the retiring Accounting Auditor regarding the reason and background described above 5.

SMTH has received a response from the retiring Accounting Auditor that it had no particular opinion.

End

For further information, please contact

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