

[Translation]

July 19, 2012

To whom it may concern,

Sumitomo Mitsui Trust Holdings, Inc.  
(Securities Code: 8309 TSE, OSE, NSE)

**Determination of Certain Terms and Conditions of Stock Options (Share Acquisition Rights)**

Sumitomo Mitsui Trust Holdings, Inc. (President: Kunitaro Kitamura; hereinafter “SMTH”) hereby announces that, with respect to the stock options (Sumitomo Mitsui Trust Holdings, Inc., Second series Share Acquisition Rights (“Share Acquisition Rights”)) to be issued to the directors and executive officers of SMTH, and Sumitomo Mitsui Trust Bank, Limited, which is a subsidiary of SMTH, as resolved at the board of directors’ meeting held on June 28, 2012, the matters remaining undetermined have been determined as follows:

1. Total number of Share Acquisition Rights  
260 rights
2. Amount to be paid-in for Share Acquisition Rights  
The amount to be paid-in per Share Acquisition Right upon its allotment: 34,000 yen  
(34 yen per share)  
Any person who is allotted a Share Acquisition Right shall, instead of paying the amount to be paid-in, offset the payment with his/her remuneration claim that he/she has against SMTH.
3. Amount of assets to be contributed upon the exercise of Share Acquisition Rights  
The amount to be contributed per Share Acquisition Right upon its exercise: 400,000 yen.  
(400 yen per share)
4. Allottees of Share Acquisition Rights, number of allottees, and number of Share Acquisition Rights to be allotted

Allottees	Number of allottees	Number of Share Acquisition Rights
Directors and executive officers of SMTH	22	107
Directors and executive officers of Sumitomo Mitsui Trust Bank, Limited	44	153
Total	66	260

End

For further information, please contact  
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