

May 30, 2014

To whom it may concern

Sumitomo Mitsui Trust Holdings, Inc.
(Securities Code: 8309 TSE, NSE)

**Notice regarding Redemption of Non-dilutive Preferred Securities
and Dissolution of Subsidiary**

Sumitomo Mitsui Trust Holdings, Inc. ("SMTH") hereby announces that SMTH held a meeting of the Board of Directors today and resolved to redeem the Non-dilutive Preferred Securities, in full, issued by MTH Preferred Capital 4 (Cayman) Limited, a Special Purpose Subsidiary and an 100% direct subsidiary of SMTH, and decided to dissolve the Special Purpose Subsidiary.

1. Redemption of Non-dilutive Preferred Securities

(i) Summary of Non-dilutive Preferred Securities to be redeemed

Issuer	MTH Preferred Capital 4 (Cayman) Limited
Type of Security	Japanese Yen denominated non-cumulative perpetual preferred securities
Maturity	Perpetual, but Redeemable for cash on each Dividend Payment Date in and after July 2014, at the option of SMTH
Dividend	Floating Rate
Aggregate Issue Amount	¥10.0 billion
Date of Payment	March 22, 2004
Aggregate Amount to be Redeemed	¥10.0 billion
Redemption Price	¥1 million per preferred security

(ii) Scheduled Redemption Date
July 25, 2014

2. Dissolution of the Subsidiary

(i) Outline of the Subsidiary to be dissolved

Company Name	MTH Preferred Capital 4 (Cayman) Limited
Location	PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Details of Business	Issuance of Non-dilutive Preferred Securities, etc.
Date of Establishment	March 10, 2004
Number of Managements and Employees	Management: 3 Employee: N/A
Capital Stock	¥10.8 billion
Total Outstanding shares and Preferred securities	80 Common shares (¥10 million per share) 10,000 Preferred securities (¥1 million per preferred security)
Shareholders	Common shares: 100 % owned by SMTH Preferred securities: 100% owned by entities other than SMTH

(ii) Scheduled Date of Dissolution

Liquidation is planned to be completed by the end of December 2014.

(iii) Reason for Dissolution

The Board of Directors of SMTH resolved to redeem the Non-dilutive Preferred Securities issued by the above-mentioned Special Purpose Subsidiary in full in July 2014.

(iv) Effects on results of operation of SMTH

The dissolution will have no impact on the earnings forecast of SMTH for the fiscal year ending March 31, 2015.

Disclaimer:

This document is prepared for the purpose of public disclosure about the notice regarding redemption of Non-dilutive Preferred Securities and dissolution of subsidiary by SMTH and is not for the purpose of soliciting investment or engaging in any other similar activities within or outside of Japan.

For further information, please contact:

IR Department, Sumitomo Mitsui Trust Holdings, Inc.

Telephone: +81-3-3286-8354

Facsimile: +81-3-3286-4654