

February 6, 2015

To whom it may concern

Sumitomo Mitsui Trust Holdings, Inc.
(Securities Code: 8309 TSE, NSE)

Correction in Explanatory Material
3rd Quarter of Fiscal Year 2014 ended on Dec. 31, 2014 and some other materials

Sumitomo Mitsui Trust Holdings, Inc. hereby announces that it has made corrections to parts of the Explanatory Material 3rd Quarter of Fiscal Year 2014 ended on Dec. 31, 2014 disclosed on January 29, 2015 and some other materials (Corrections are underlined in the tables below).

Explanatory Material 3rd Quarter of Fiscal Year 2014 ended on Dec. 31, 2014

Summary of 3QFY2014 financial results (Page “Summary 2”)

(3) Status of loans (Banking a/c and principal guaranteed trust a/c combined)

(After correction)

[Non-consolidated]		(Billions of Yen)				
		Dec. 2014	Sep. 2014	Mar. 2014	Change from Sep. 2014	Change from Mar. 2014
Loans to corporations	8	17,950.5	17,266.5	16,808.7	684.0	1,141.8
Overseas Japanese corporations	9	<u>3,025.4</u>	<u>2,791.7</u>	2,563.9	<u>233.7</u>	<u>461.4</u>
Non-Japanese corporations	10	<u>2,741.4</u>	<u>2,445.7</u>	<u>1,978.6</u>	<u>295.6</u>	<u>762.7</u>

(Before correction)

[Non-consolidated]		(Billions of Yen)				
		Dec. 2014	Sep. 2014	Mar. 2014	Change from Sep. 2014	Change from Mar. 2014
Loans to corporations	8	17,950.5	17,266.5	16,808.7	684.0	1,141.8
Overseas Japanese corporations	9	3,086.7	2,889.6	2,563.9	197.1	522.8
Non-Japanese corporations	10	2,470.5	2,434.6	1,964.4	35.8	506.0

Explanatory Material 3rd Quarter of Fiscal Year 2014 ended on Dec. 31, 2014, Financial figures (Page 6)

(2) Overseas loans

(After correction)

[Non-consolidated]		(Billions of yen)		
	Dec. 2014	Sep. 2014	Change from Sep. 2014	Mar. 2014
Loans to overseas Japanese borrowers	<u>3,025.4</u>	<u>2,791.7</u>	<u>233.7</u>	2,563.9
Loans to non-Japanese borrowers	<u>2,741.4</u>	<u>2,445.7</u>	<u>295.6</u>	<u>1,978.6</u>
North America	<u>601.2</u>	<u>587.4</u>	<u>13.7</u>	442.7
Europe	<u>1,007.4</u>	<u>900.4</u>	<u>106.9</u>	<u>790.6</u>
Latin America	<u>114.3</u>	59.7	<u>54.6</u>	42.9
Asia and Oceania	<u>849.6</u>	<u>771.7</u>	<u>77.9</u>	<u>617.6</u>

(Before correction)

[Non-consolidated]		(Billions of yen)		
	Dec. 2014	Sep. 2014	Change from Sep. 2014	Mar. 2014
Loans to overseas Japanese borrowers	3,086.7	2,889.6	197.1	2,563.9
Loans to non-Japanese borrowers	2,470.5	2,434.6	35.8	1,964.4
North America	573.1	588.9	(15.7)	442.7
Europe	777.0	892.5	(115.4)	782.3
Latin America	99.3	59.7	39.6	42.9
Asia and Oceania	848.9	767.1	81.8	611.7

Explanatory Material 2nd Quarter of Fiscal Year 2014 ended on Sep. 30, 2014

Summary of 1HFY2014 financial results (Page “Summary 2”)

(3) Status of loans (Banking a/c and principal guaranteed trust a/c combined)

(After correction)

[Non-consolidated]		(Billions of Yen)		
		Sep. 2014	Mar. 2014	Change from Mar. 2014
Loans to corporations	10	17,266.5	16,808.7	457.7
Overseas Japanese borrowers	11	<u>2,791.7</u>	2,563.9	<u>227.7</u>
Non-Japanese borrowers	12	<u>2,445.7</u>	<u>1,978.6</u>	<u>467.0</u>

(Before correction)

[Non-consolidated]		(Billions of Yen)		
		Sep. 2014	Mar. 2014	Change from Mar. 2014
Loans to corporations	10	17,266.5	16,808.7	457.7
Overseas Japanese borrowers	11	2,889.6	2,563.9	325.6
Non-Japanese borrowers	12	2,434.6	1,964.4	470.2

3) Overseas loans

(After correction)

(1) Loans to overseas Japanese borrowers

[Non-consolidated]		(Millions of yen)	
	Sep. 2014	Mar. 2014	Change
Total	<u>2,791,701</u>	2,563,945	<u>227,755</u>
North America	<u>719,001</u>	642,998	76,003
Europe	<u>328,374</u>	313,570	<u>14,804</u>
Latin America	<u>602,526</u>	590,177	<u>12,348</u>
Asia and Oceania	<u>1,032,986</u>	910,425	<u>122,561</u>

(2) Loans to non-Japanese borrowers

[Non-consolidated]		(Millions of yen)	
	Sep. 2014	Mar. 2014	Change
Total	<u>2,445,746</u>	<u>1,978,649</u>	<u>467,097</u>
North America	<u>587,469</u>	442,717	<u>144,751</u>
Europe	<u>900,487</u>	<u>790,693</u>	<u>109,793</u>
Latin America	<u>59,770</u>	42,917	16,853
Asia and Oceania	<u>771,768</u>	<u>617,639</u>	<u>154,128</u>

(Before correction)

(1) Loans to overseas Japanese borrowers

[Non-consolidated]		(Millions of yen)	
	Sep. 2014	Mar. 2014	Change
Total	<u>2,889,611</u>	2,563,945	325,665
North America	<u>719,001</u>	642,998	76,003
Europe	<u>328,774</u>	313,570	15,204
Latin America	<u>698,746</u>	590,177	108,568
Asia and Oceania	<u>1,035,116</u>	910,425	124,690

(2) Loans to non-Japanese borrowers

[Non-consolidated]		(Millions of yen)	
	Sep. 2014	Mar. 2014	Change
Total	<u>2,434,680</u>	1,964,472	470,207
North America	<u>588,969</u>	442,717	146,251
Europe	<u>892,542</u>	782,376	110,165
Latin America	<u>59,770</u>	42,917	16,853
Asia and Oceania	<u>767,147</u>	611,780	155,366

Explanatory Material 1st Quarter of Fiscal Year 2014 ended on June 30, 2014

Summary of 1QFY2014 financial results (Page "Summary 2")

(3) Status of loans (Banking a/c and principal guaranteed trust a/c combined)

(After correction)

[Non-consolidated]		(Billions of Yen)		
		June 2014	Mar. 2014	Change from Mar. 2014
Loans to corporations	8	16,178.3	16,808.7	(630.4)
Japanese corporations operating overseas	9	<u>2,571.5</u>	2,563.9	<u>7.5</u>
Non-Japanese corporations	10	<u>2,091.6</u>	<u>1,978.6</u>	<u>113.0</u>

(Before correction)

[Non-consolidated]		(Billions of Yen)		
		June 2014	Mar. 2014	Change from Mar. 2014
Loans to corporations	8	16,178.3	16,808.7	(630.4)
Japanese corporations operating overseas	9	2,609.2	2,563.9	45.2
Non-Japanese corporations	10	2,080.3	1,964.4	115.8

Explanatory Material 1st Quarter of Fiscal Year 2014 ended on June 30, 2014, Financial figures (Page 6)

(2) Overseas loans

(After correction)

[Non-consolidated]		(Billions of yen)		
		June 2014	Mar. 2014	Change
Loans to Japanese corporations operating overseas		<u>2,571.5</u>	2,563.9	<u>7.5</u>
Loans to overseas non-Japanese borrowers		<u>2,091.6</u>	<u>1,978.6</u>	<u>113.0</u>
North America		<u>469.9</u>	442.7	<u>27.2</u>
Europe		<u>796.3</u>	<u>790.6</u>	<u>5.6</u>

(Before correction)

[Non-consolidated]		(Billions of yen)		
		June 2014	Mar. 2014	Change
Loans to Japanese corporations operating overseas		2,609.2	2,563.9	45.2
Loans to overseas non-Japanese borrowers		2,080.3	1,964.4	115.8
North America		471.4	442.7	28.7
Europe		788.2	782.3	5.8

Explanatory Material Fiscal Year 2013 ended on Mar. 31, 2014

Summary of FY2013 financial results (Page “Summary 2”)

(3) Status of loans (Banking a/c and principal guaranteed trust a/c combined)

(After correction)

[Non-consolidated]		(Billions of Yen)		
		Mar. 2014	Mar. 2013	Change
Loans to corporations	10	16,808.7	15,529.8	1,278.9
Japanese corporations operating overseas	11	2,563.9	2,134.6	429.2
Non-Japanese corporations	12	<u>1,978.6</u>	1,028.3	<u>950.3</u>

(Before correction)

[Non-consolidated]		(Billions of Yen)		
		Mar. 2014	Mar. 2013	Change
Loans to corporations	10	16,808.7	15,529.8	1,278.9
Japanese corporations operating overseas	11	2,563.9	2,134.6	429.2
Non-Japanese corporations	12	1,964.4	1,028.3	936.1

Explanatory Material Fiscal Year 2013 ended on Mar. 31, 2014, Financial figures (Page 13)

3) Overseas loans

(After correction)

(2) Loans to non-Japanese borrowers

[Non-consolidated]		(Millions of yen)			
		Mar. 2014	Sep. 2013	Mar. 2013	Change from Mar. 2013
Total		<u>1,978,649</u>	1,431,660	1,028,314	<u>950,334</u>
North America		442,717	329,338	229,210	213,506
Europe		<u>790,693</u>	609,943	504,278	<u>286,415</u>
Latin America		42,917	39,066	14,286	28,631
Asia and Oceania		<u>617,639</u>	385,097	257,824	<u>359,815</u>

(Before correction)

(2) Loans to non-Japanese borrowers

[Non-consolidated]		(Millions of yen)			
		Mar. 2014	Sep. 2013	Mar. 2013	Change from Mar. 2013
Total		1,964,472	1,431,660	1,028,314	936,158
North America		442,717	329,338	229,210	213,506
Europe		782,376	609,943	504,278	278,098
Latin America		42,917	39,066	14,286	28,631
Asia and Oceania		611,780	385,097	257,824	353,955

End.

For further information, please contact:

IR Department, Sumitomo Mitsui Trust Holdings, Inc.

Telephone: +81-3-3286-8354

Facsimile: +81-3-3286-4654