

Financial Data:

The Former Chuo Mitsui Trust and Banking Company, Limited ("CMTB")

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Financial Data:

Non-consolidated Balance Sheet (Unaudited)

Sumitomo Mitsui Trust Bank, Limited (former Chuo Mitsui Asset Trust and Banking Company, Limited)
As of March 31, 2012

	Millions of Yen		Millions of U.S. Dollars
	2012	2011	2012
Assets:			
Cash and Due from Banks	¥ 21,517	¥ 27,479	\$ 262
Due from Banks	21,517	27,479	262
Securities	16,214	89,185	197
Government Bonds	15,998	88,969	195
Stocks	216	216	3
Other Assets	27,986	29,861	341
Prepaid Expenses	107	119	1
Accrued Income	8,064	8,496	98
Accounts receivable	7,860	8,442	96
Prepaid Pension Expenses	10,442	11,241	127
Others	1,511	1,560	18
Tangible Fixed Assets	241	362	3
Buildings	4	60	0
Others	236	302	3
Intangible Fixed Assets	3,566	3,653	43
Software	2,900	3,496	35
Others	665	156	8
Deferred Tax Assets	3,325	3,095	40
Total Assets	¥ 72,850	¥ 153,637	\$ 887
Liabilities:			
Deposits	¥ 55	¥ 86	\$ 1
Others	55	86	1
Call Money	25,000	103,000	304
Other Liabilities	7,211	8,282	88
Income Taxes Payable	1,653	2,280	20
Accrued Expenses	2,713	2,732	33
Unearned Income	32	46	0
Asset Retirement Obligations	452	450	6
Taxes Withheld	1,163	1,325	14
Accounts payable	798	1,020	10
Others	396	425	5
Provision for Bonuses	441	379	5
Provision for retirement benefits	6	—	0
Provision for Relocation Expenses	338	—	4
Total Liabilities	¥ 33,052	¥ 111,747	\$ 402
Net Assets:			
Total Shareholders' Equity	¥ 39,798	¥ 41,896	\$ 484
Capital Stock	11,000	11,000	134
Capital Surplus	21,246	21,246	259
Legal Capital Surplus	21,246	21,246	259
Retained Earnings	7,552	9,650	92
Other Retained Earnings	7,552	9,650	92
Retained Earnings Brought Forward	7,552	9,650	92
Total Valuation and Translation Adjustments	(0)	(7)	(0)
Valuation Difference on Available-for-Sale Securities	(0)	(7)	(0)
Total Net Assets	¥ 39,797	¥ 41,889	\$ 484
Total Liabilities and Net Assets	¥ 72,850	¥ 153,637	\$ 887

Financial Data:

Non-consolidated Statement of Income (Unaudited)

Sumitomo Mitsui Trust Bank, Limited (former Chuo Mitsui Asset Trust and Banking Company, Limited)
For the fiscal year ended March 31, 2012

	Millions of Yen		Millions of U.S. Dollars
	2012	2011	2012
Income:			
Trust Fees	¥ 34,208	¥ 35,343	\$ 416
Interest Income	69	125	1
Interest and Dividends on Securities	51	115	1
Interest on Deposits with Banks	17	9	0
Fees and Commissions	7,651	7,961	93
Fees and Commissions on Domestic and Foreign Exchanges	0	1	0
Other Fees and Commissions	7,651	7,959	93
Other Income	29	74	0
Others	29	74	0
Total Income	¥ 41,957	¥ 43,505	\$ 511
Expenses:			
Interest Expenses	¥ 56	¥ 109	\$ 1
Interest on Call Money	53	109	1
Interest on Borrowings	3	0	0
Fees and Commissions Payments	12,771	12,906	155
Fees and Commissions on Domestic and Foreign Exchanges	183	102	2
Other Fees and Commissions	12,588	12,803	153
General and Administrative Expenses	18,669	18,078	227
Other Expenses	1,172	1,246	14
Losses on Disposal of Fixed Assets	1	12	0
Losses on Impairment of Fixed Assets	56	585	1
Management Integration Expenses	714	566	9
Others	400	82	5
Total Expenses	¥ 32,670	¥ 32,341	\$ 398
Income before Income Taxes	¥ 9,286	¥ 11,163	\$ 113
Income Taxes:			
Current	4,253	5,361	52
Deferred	(233)	(840)	(3)
Net Income	¥ 5,266	¥ 6,643	\$ 64
		Yen	U.S. Dollars
Net Income per Common Share	¥ 8,777.99	¥ 11,071.66	\$ 106.85

Financial Data:

Non-consolidated Statement of Changes in Net Assets (Unaudited)

Sumitomo Mitsui Trust Bank, Limited (former Chuo Mitsui Asset Trust and Banking Company, Limited)
For the fiscal year ended March 31, 2012

	Millions of Yen		Millions of U.S. Dollars
	2012	2011	2012
Shareholders' Equity:			
Capital Stock:			
Balance at the Beginning of the Current Period	¥ 11,000	¥ 11,000	\$ 134
Changes during the Period:			
Total Changes during the Period	¥ —	¥ —	\$ —
Balance at the End of the Current Period	¥ 11,000	¥ 11,000	\$ 134
Capital Surplus:			
Legal Capital Surplus:			
Balance at the Beginning of the Current Period	¥ 21,246	¥ 21,246	\$ 259
Changes during the Period:			
Total Changes during the Period	¥ —	¥ —	\$ —
Balance at the End of the Current Period	¥ 21,246	¥ 21,246	\$ 259
Retained Earnings:			
Other Retained Earnings:			
Retained Earnings Brought Forward:			
Balance at the Beginning of the Current Period	¥ 9,650	¥ 10,507	\$ 117
Changes during the Period:			
Cash Dividends	(7,365)	(7,500)	(90)
Net Income	5,266	6,643	64
Total Changes during the Period	¥ (2,098)	¥ (856)	\$ (26)
Balance at the End of the Current Period	¥ 7,552	¥ 9,650	\$ 92
Total Shareholders' Equity:			
Balance at the Beginning of the Current Period	¥ 41,896	¥ 42,753	\$ 510
Changes during the Period:			
Cash Dividends	(7,365)	(7,500)	(90)
Net Income	5,266	6,643	64
Total Changes during the Period	¥ (2,098)	¥ (856)	\$ (26)
Balance at the End of the Current Period	¥ 39,798	¥ 41,896	\$ 484
Valuation and Transaction Adjustments:			
Valuation Difference on Available-for-Sale Securities:			
Balance at the Beginning of the Current Period	¥ (7)	¥ (6)	\$ (0)
Changes during the Period:			
Net Changes of Items other than Shareholders' Equity	6	(0)	0
Total Changes during the Period	¥ 6	¥ (0)	\$ 0
Balance at the End of the Current Period	¥ (0)	¥ (7)	\$ (0)
Total Net Assets:			
Balance at the Beginning of the Current Period	¥ 41,889	¥ 42,747	\$ 510
Changes during the Period:			
Cash Dividends	(7,365)	(7,500)	(90)
Net Income	5,266	6,643	64
Net Changes of Items other than Shareholders' Equity	6	(0)	0
Total Changes during the Period	¥ (2,091)	¥ (857)	\$ (25)
Balance at the End of the Current Period	¥ 39,797	¥ 41,889	\$ 484

Financial Data:

Statements of Trust Account (Unaudited)

Sumitomo Mitsui Trust Bank, Limited (former Chuo Mitsui Asset Trust and Banking Company, Limited)
As of March 31, 2012

	Millions of Yen		Millions of U.S. Dollars
	2012	2011	2012
Assets:			
Securities	¥ 75,120	¥ 77,169	\$ 914
Beneficiary Rights	29,135,973	30,598,471	354,668
Monetary Claims	1,252,745	1,416,872	15,249
Cash and Due from Banks	25,485	18,513	310
Total Assets	¥ 30,489,325	¥ 32,111,026	\$ 371,142
Liabilities:			
Money Trusts	¥ 7,876,773	¥ 8,305,000	\$ 95,883
Pension Trusts	6,599,094	6,995,575	80,330
Securities Investment Trusts	11,859,458	12,494,552	144,363
Money in Trust Other than Money Trusts	318,824	339,231	3,881
Securities in Trust	1,451,134	1,385,454	17,664
Money Claims in Trust	1,277,830	1,434,880	15,555
Composite Trusts	1,106,209	1,156,331	13,466
Total Liabilities	¥ 30,489,325	¥ 32,111,026	\$ 371,142