

Financial Data:

Non-consolidated Balance Sheets (Unaudited)

Chuo Mitsui Asset Trust and Banking Company, Limited
As of September 30, 2011 and March 31, 2011

	Millions of Yen		Millions of U.S. Dollars
	Sep. 30, 2011	Mar. 31, 2011	Sep. 30, 2011
Assets:			
Cash and Due from Banks	¥ 20,904	¥ 27,479	\$ 272
Securities	30,210	89,185	394
Other Assets	27,831	29,861	363
Tangible Fixed Assets	334	362	4
Intangible Fixed Assets	3,671	3,653	47
Deferred Tax Assets	3,568	3,095	46
Total Assets	¥ 86,520	¥ 153,637	\$ 1,129
Liabilities:			
Deposits	¥ 70	¥ 86	\$ 0
Call Money	39,000	103,000	508
Other Liabilities	8,513	8,282	111
Provision for Bonuses	406	379	5
Provision for Directors' Retirement Benefits	—	—	—
Provision for Relocation Expenses	338	—	4
Total Liabilities	¥ 48,328	¥ 111,747	\$ 630
Net Assets:			
Total Shareholders' Equity	¥ 38,192	¥ 41,896	\$ 498
Capital Stock	11,000	11,000	143
Capital Surplus	21,246	21,246	277
Legal Capital Surplus	21,246	21,246	277
Retained Earnings	5,946	9,650	77
Other Retained Earnings	5,946	9,650	77
Retained Earnings Brought Forward	5,946	9,650	77
Total Valuation and Translation Adjustments	(1)	(7)	(0)
Valuation Difference on Available-for-Sale Securities	(1)	(7)	(0)
Total Net Assets	¥ 38,191	¥ 41,889	\$ 498
Total Liabilities and Net Assets	¥ 86,520	¥ 153,637	\$ 1,129

Financial Data:

Non-consolidated Statements of Income (Unaudited)

Chuo Mitsui Asset Trust and Banking Company, Limited
For the six months ended September 30, 2011 and 2010

	Millions of Yen		Millions of U.S. Dollars
	Six Months Ended Sep. 30, 2011	Six Months Ended Sep. 30, 2010	Six Months Ended Sep. 30, 2011
Income:			
Trust Fees	¥ 17,326	¥ 17,514	\$ 226
Interest Income	45	59	0
Interest and Dividends on Securities	36	55	0
Fees and Commissions	3,895	3,810	50
Other Income	19	22	0
Total Income	¥ 21,286	¥ 21,406	\$ 277
Expenses:			
Interest Expenses	¥ 35	¥ 54	\$ 0
Fees and Commissions Payments	6,430	6,521	83
General and Administrative Expenses	9,253	8,946	120
Other Expenses	727	300	9
Total Expenses	¥ 16,446	¥ 15,821	\$ 214
Income before Income Taxes	¥ 4,839	¥ 5,585	\$ 63
Income Taxes:			
Current	2,420	2,554	31
Deferred	(476)	(296)	(6)
Net Income	¥ 2,895	¥ 3,327	\$ 37
		Yen	U.S. Dollars
Net Income per Common Share	¥ 4,826.37	¥ 5,545.27	\$ 62.98