

Corporate Information (as of September 30, 2011)

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| Registered Trade Name: | Sumitomo Mitsui Trust Holdings, Inc. |
| Headquarters Location: | GranTokyo South Tower, 9-2, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-6611, Japan |
| Date of Establishment: | February 1, 2002 (Change of trade name: April 1, 2011) |
| Main Business: | With trust banking at its core, Sumitomo Mitsui Trust Holdings, Inc., will focus on the management of business operations, as the holding company of Sumitomo Mitsui Trust Group, and sets the following (1) - (6) as its key functions: <ol style="list-style-type: none">(1) Formulating group management strategy(2) Allocation of management resources(3) Monitoring administration of business activities(4) Supervising risk management(5) Supervising compliance management(6) Managing internal auditing |
| Capital: | 261,608,725,000 Yen |
| Stock Exchange Listings: | Tokyo, Osaka and Nagoya Stock Exchanges Tokyo (Primary), Osaka (Primary), Nagoya (Primary) |
| Securities Code: | 8309 |

Rating Information (as of December 31, 2011)

| | S&P | | Moody's | | Fitch | | JCR | | R&I | |
|-------------------------------------|-----------|------------|-------------------|------------|-----------|------------|-----------|------------|-----------|------------|
| | Long-term | Short-term | Long-term Deposit | Short-term | Long-term | Short-term | Long-term | Short-term | Long-term | Short-term |
| The Sumitomo Trust and Banking | A+ | A-1 | A1 | P-1 | A | F1 | AA- | — | A+ | a-1 |
| The Chuo Mitsui Trust and Banking | A+ | A-1 | A2 | P-1 | A | F1 | AA- | — | — | — |
| Chuo Mitsui Asset Trust and Banking | — | — | A2 | P-1 | — | — | AA- | — | — | — |

(Note) Sumitomo Mitsui Trust Holdings, Inc., has not obtained any rating.

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