

Composition of Leverage ratio as of March 31, 2015

<Sumitomo Mitsui Trust Bank, Limited. >

[Consolidated]

(Millions of yen, except percentages)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	March 31, 2015	March 31, 2014
On-balance sheet exposures				
1		On-balance sheet exposures before deducting adjustment items	41,415,042	
1a	1	Total assets reported in the consolidated balance sheet	44,070,299	
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (deduction)	-	
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (deduction)	2,655,256	
2	7	The amount of adjustment items pertaining to Tier1 capital (deduction)	206,588	
3		Total on-balance sheet exposures (A)	41,208,454	
Exposures related to derivative transactions				
4		Replacement cost associated with derivatives transactions, etc.	570,299	
5		Add-on amount associated with derivatives transactions, etc.	760,819	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	671,992	
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (deduction)	539,592	
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (deduction)		
9		Adjusted effective notional amount of written credit derivatives	53,809	
10		The amount of deductions from effective notional amount of written credit derivatives (deduction)	47,800	
11	4	Total exposures related to derivative transactions (B)	1,469,528	
Exposures related to repo transactions				
12		The amount of assets related to repo transactions, etc	446,995	
13		The amount of deductions from the assets above (line 12) (deduction)	-	
14		The exposures for counterparty credit risk for repo transactions, etc	32,671	
15		The exposures for agent repo transaction		
16	5	The Total exposures related to repo transactions, etc. (C)	479,667	
Exposures related to off-balance sheet transactions				
17		Notional amount of off-balance sheet transactions	5,214,751	
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	2,761,178	
19	6	Total exposures related to off-balance sheet transactions (D)	2,453,573	
Leverage ratio on a consolidated basis				
20		The amount of capital (Tier1 capital) (E)	2,010,742	
21	8	Total exposures (F) = (A)+(B)+(C)+(D)	45,611,224	
22		Leverage ratio on a consolidated basis (G) = (E)/(F)	4.40%	