

Composition of Leverage ratio as of June 30, 2015

<Sumitomo Mitsui Trust Holdings, Inc. >

[Consolidated]

(Millions of yen, except percentages)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	June 30, 2015	March 31, 2015
On-balance sheet exposures				
1		On-balance sheet exposures before deducting adjustment items	44,768,567	43,580,192
1a	1	Total assets reported in the consolidated balance sheet	47,527,969	46,235,949
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (deduction)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (deduction)	2,759,401	2,655,756
2	7	The amount of adjustment items pertaining to Tier1 capital (deduction)	204,680	204,240
3		Total on-balance sheet exposures (A)	44,563,887	43,375,952
Exposures related to derivative transactions				
4		Replacement cost associated with derivatives transactions, etc.	543,595	570,299
5		Add-on amount associated with derivatives transactions, etc.	767,009	760,819
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	726,434	672,492
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (deduction)	592,834	539,592
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (deduction)		
9		Adjusted effective notional amount of written credit derivatives	89,866	53,809
10		The amount of deductions from effective notional amount of written credit derivatives (deduction)	48,700	47,800
11	4	Total exposures related to derivative transactions (B)	1,485,372	1,470,028
Exposures related to repo transactions				
12		The amount of assets related to repo transactions, etc	473,608	446,995
13		The amount of deductions from the assets above (line 12) (deduction)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc	84,656	32,671
15		The exposures for agent repo transaction		
16	5	The Total exposures related to repo transactions, etc. (C)	558,264	479,667
Exposures related to off-balance sheet transactions				
17		Notional amount of off-balance sheet transactions	5,089,747	5,229,386
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	2,709,433	2,774,318
19	6	Total exposures related to off-balance sheet transactions (D)	2,380,314	2,455,068
Leverage ratio on a consolidated basis				
20		The amount of capital (Tier1 capital) (E)	2,212,914	2,160,677
21	8	Total exposures (F) = (A)+(B)+(C)+(D)	48,987,838	47,780,716
22		Leverage ratio on a consolidated basis (G) = (E)/(F)	4.51%	4.52%