

Composition of Leverage ratio as of March 31, 2018

<Sumitomo Mitsui Trust Holdings, Inc. >

[Consolidated]

(Millions of yen, except percentages)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	March 31, 2018	March 31, 2017
On-balance sheet exposures				
1		On-balance sheet exposures before deducting adjustment items	65,922,559	63,030,500
1a	1	Total assets reported in the consolidated balance sheet	68,356,798	65,453,725
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (deduction)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (deduction)	2,434,239	2,423,224
2	7	The amount of adjustment items pertaining to Tier1 capital (deduction)	296,029	252,989
3		Total on-balance sheet exposures (A)	65,626,529	62,777,510
Exposures related to derivative transactions				
4		Replacement cost associated with derivatives transactions, etc.	351,450	492,046
5		Add-on amount associated with derivatives transactions, etc.	890,937	1,005,688
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	592,740	500,833
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (deduction)	207,575	225,097
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (deduction)		
9		Adjusted effective notional amount of written credit derivatives	81,400	80,698
10		The amount of deductions from effective notional amount of written credit derivatives (deduction)	81,400	77,900
11	4	Total exposures related to derivative transactions (B)	1,627,554	1,776,269
Exposures related to repo transactions				
12		The amount of assets related to repo transactions, etc	738,826	564,341
13		The amount of deductions from the assets above (line 12) (deduction)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc	168,492	77,155
15		The exposures for agent repo transaction		
16	5	The Total exposures related to repo transactions, etc. (C)	907,318	641,497
Exposures related to off-balance sheet transactions				
17		Notional amount of off-balance sheet transactions	7,250,523	7,368,678
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	4,604,087	4,720,545
19	6	Total exposures related to off-balance sheet transactions (D)	2,646,436	2,648,133
Leverage ratio on a consolidated basis				
20		The amount of capital (Tier1 capital) (E)	2,821,417	2,625,737
21	8	Total exposures (F) = (A)+(B)+(C)+(D)	70,807,838	67,843,410
22		Leverage ratio on a consolidated basis (G) = (E)/(F)	3.98%	3.87%