

Business Domains

The SuMi TRUST Group leverages its significant expertise and comprehensive capabilities to create unique value under a business model that combines banking, asset management and administration, and real estate services.



● Retail total solution services

To meet the wide-ranging needs of individual clients that differ in each stage of life, we offer high-quality, comprehensive consulting to provide various services, including asset formation and management, asset administration, and inheritance and asset succession.

● Wholesale total solution services

By continuing to develop our total solutions model—which contributes to solving both visible and potential issues of clients—we aim to be the financial institution designated as the “Best Partner” among our corporate clients.

● Wholesale asset management

We aspire to be our clients’ “Best Partner” through the provision of total solutions that encompass both assets and liabilities by combining a wide array of the Group services, such as asset administration (real estate, stock transfer agency services, pensions, etc.) and alliance services (trust agencies, affiliate real estate agencies, etc.).

● Stock transfer agency services

As a provider of shareholder registry services pursuant to the Companies Act, we support our clients with corporate stock administration and provide IPO support and comprehensive consulting services aimed at addressing management issues related to IR/SR, including corporate governance and shareholder dialogue.

● Real estate

We provide one-stop, optimal real estate solutions that solve the increasingly complex and diverse business challenges of our corporate clients and help individual clients build and manage assets.

● Fiduciary services

Guided by our fiduciary spirit, we provide client-oriented, high added-value services across the entire Group, from the design of pension plans right through to their management and administration.

● Asset management business

With one of the largest AUMs in Asia, we fully maximize the investment functions of the Group to deliver optimal asset management solutions to our clients and assist in devising solutions to social issues mainly through ESG engagement activities with investee companies.

● Global markets

In this area of business we integrate client service functions (marketing and market-making operations such as interest rate and forex transactions and investment advisory), market functions (investment operations and financial management operations), and administrative functions to leverage our significant expertise and comprehensive capabilities and provide services in a timely manner.

● Private banking

Our highly experienced, dedicated staff offer various one-stop solutions to clients to meet their varied needs and issues concerning assets and liabilities, including real estate, asset management, and business succession.

● Asset formation advisory (work place)

We provide consulting to client companies and their employees concerning employee benefits in light of their HR systems, and offer products and services that contribute to the asset formation efforts of their employees.