



## SuMi TRUST Group's "Purpose"

Creating new value with the power of trusts and let prosperous future for our clients and society bloom

### Achieving our "Purpose" with the power of trusts

The "power of trust" mentioned in our Purpose is a wide-ranging concept—it refers to the numerous functions of our trust schemes, our significant expertise and comprehensive capabilities, and even the basic principle of fiduciary duty.

#### Ability conversion function Leveraging our high level of expertise to manage and administer assets



#### Asset conversion function Flexible alteration of asset composition and quantity



#### Time conversion function Transcending time to ensure client wishes are fulfilled in the future



### New value created through business

[Businesses that harness the power of trust to solve social issues]

#### Value provided to stakeholders (three economic entities)

SuMi TRUST Group draws on its wide array of trust functions to deliver high-value-added products and services to clients based on the keyword of "circulation" to address the social issues that confront individuals, corporations and investors.

#### Themes to be addressed proactively as social issues

##### Individuals

Asset administration and asset formation  
in Japan's aging society

##### Corporations

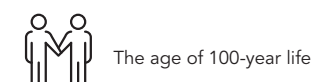
Sustained growth of the Japanese  
economy and corporations  
(addressing both financial and  
non-financial issues)

##### Investors

Diverse range of investment opportunities  
and development of the investment chain

#### Three value creating businesses to create new value

With a view to the kind of society and vision for the Group we hope to achieve by 2030, we identified the following three value creating businesses to encourage a virtuous circulation: (1) the age of 100-year life; (2) ESG/Sustainable management; and (3) regional ecosystems and the global investment chain (Networking).



The age of 100-year life



ESG/Sustainable  
management



Regional ecosystems and the  
global investment chain  
(Networking)

### Blooming of a bright future

"Prosperity and happiness for all = Improvements in well-being"