

Composition of Leverage ratio as of September 30, 2016

<Sumitomo Mitsui Trust Holdings, Inc. >

[Consolidated]

(Millions of yen, except percentages)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	September 30, 2016	September 30, 2015
On-balance sheet exposures				
1		On-balance sheet exposures before deducting adjustment items	56,857,686	46,734,615
1a	1	Total assets reported in the consolidated balance sheet	59,479,751	49,412,216
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (deduction)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (deduction)	2,622,064	2,677,600
2	7	The amount of adjustment items pertaining to Tier1 capital (deduction)	215,294	190,986
3		Total on-balance sheet exposures (A)	56,642,392	46,543,629
Exposures related to derivative transactions				
4		Replacement cost associated with derivatives transactions, etc.	584,888	814,482
5		Add-on amount associated with derivatives transactions, etc.	946,414	973,850
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	456,672	622,790
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (deduction)	211,689	474,005
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (deduction)		
9		Adjusted effective notional amount of written credit derivatives	71,900	73,041
10		The amount of deductions from effective notional amount of written credit derivatives (deduction)	71,900	52,800
11	4	Total exposures related to derivative transactions (B)	1,776,286	1,957,359
Exposures related to repo transactions				
12		The amount of assets related to repo transactions, etc	481,685	461,780
13		The amount of deductions from the assets above (line 12) (deduction)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc	39,328	35,527
15		The exposures for agent repo transaction		
16	5	The Total exposures related to repo transactions, etc. (C)	521,013	497,307
Exposures related to off-balance sheet transactions				
17		Notional amount of off-balance sheet transactions	7,436,868	5,205,159
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	4,744,646	2,778,312
19	6	Total exposures related to off-balance sheet transactions (D)	2,692,221	2,426,847
Leverage ratio on a consolidated basis				
20		The amount of capital (Tier1 capital) (E)	2,515,169	2,328,417
21	8	Total exposures (F) = (A)+(B)+(C)+(D)	61,631,915	51,425,143
22		Leverage ratio on a consolidated basis (G) = (E)/(F)	4.08%	4.52%