

Composition of Leverage ratio as of March 31, 2017

<Sumitomo Mitsui Trust Holdings, Inc. >

[Consolidated]

(Millions of yen, except percentages)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	March 31, 2017	March 31, 2016
On-balance sheet exposures				
1		On-balance sheet exposures before deducting adjustment items	63,030,500	55,694,009
1a	1	Total assets reported in the consolidated balance sheet	65,453,725	58,229,948
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (deduction)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (deduction)	2,423,224	2,535,938
2	7	The amount of adjustment items pertaining to Tier1 capital (deduction)	252,989	197,805
3		Total on-balance sheet exposures (A)	62,777,510	55,496,204
Exposures related to derivative transactions				
4		Replacement cost associated with derivatives transactions, etc.	492,046	571,207
5		Add-on amount associated with derivatives transactions, etc.	1,005,688	889,596
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	500,833	494,847
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (deduction)	225,097	317,580
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (deduction)		
9		Adjusted effective notional amount of written credit derivatives	80,698	77,279
10		The amount of deductions from effective notional amount of written credit derivatives (deduction)	77,900	70,900
11	4	Total exposures related to derivative transactions (B)	1,776,269	1,644,449
Exposures related to repo transactions				
12		The amount of assets related to repo transactions, etc.	564,341	436,834
13		The amount of deductions from the assets above (line 12) (deduction)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	77,155	38,271
15		The exposures for agent repo transaction		
16	5	The Total exposures related to repo transactions, etc. (C)	641,497	475,106
Exposures related to off-balance sheet transactions				
17		Notional amount of off-balance sheet transactions	7,368,678	7,570,074
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	4,720,545	4,803,025
19	6	Total exposures related to off-balance sheet transactions (D)	2,648,133	2,767,049
Leverage ratio on a consolidated basis				
20		The amount of capital (Tier1 capital) (E)	2,625,737	2,415,375
21	8	Total exposures (F) = (A)+(B)+(C)+(D)	67,843,410	60,382,809
22		Leverage ratio on a consolidated basis (G) = (E)/(F)	3.87%	4.00%