

Composition of Leverage ratio as of September 30, 2018

<Sumitomo Mitsui Trust Holdings, Inc.>

[Consolidated]

(Millions of yen, except percentages)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	September 30, 2018	June 30, 2018
On-balance sheet exposures				
1		On-balance sheet exposures before deducting adjustment items	67,355,088	64,750,836
1a	1	Total assets reported in the consolidated balance sheet	70,001,204	67,345,518
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (deduction)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (deduction)	2,646,115	2,594,681
2	7	The amount of adjustment items pertaining to Tier1 capital (deduction)	289,889	294,193
3		Total on-balance sheet exposures (A)	67,065,199	64,456,643
Exposures related to derivative transactions				
4		Replacement cost associated with derivatives transactions, etc.	475,917	370,438
5		Add-on amount associated with derivatives transactions, etc.	973,174	832,390
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	605,319	629,079
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (deduction)	186,460	207,037
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (deduction)		
9		Adjusted effective notional amount of written credit derivatives	86,400	96,103
10		The amount of deductions from effective notional amount of written credit derivatives (deduction)	86,400	81,400
11	4	Total exposures related to derivative transactions (B)	1,867,950	1,639,575
Exposures related to repo transactions				
12		The amount of assets related to repo transactions, etc.	759,290	786,982
13		The amount of deductions from the assets above (line 12) (deduction)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	144,227	169,959
15		The exposures for agent repo transaction		
16	5	The Total exposures related to repo transactions, etc. (C)	903,518	956,942
Exposures related to off-balance sheet transactions				
17		Notional amount of off-balance sheet transactions	7,355,303	7,176,999
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	4,755,593	4,530,806
19	6	Total exposures related to off-balance sheet transactions (D)	2,599,709	2,646,192
Leverage ratio on a consolidated basis				
20		The amount of capital (Tier1 capital) (E)	2,748,224	2,845,760
21	8	Total exposures (F) = (A)+(B)+(C)+(D)	72,436,378	69,699,354
22		Leverage ratio on a consolidated basis (G) = (E)/(F)	3.79%	4.08%