

**Composition of Basel III leverage ratio as of December 31, 2021**

<Sumitomo Mitsui Trust Holdings, Inc.>

[Consolidated]

(Millions of yen, except percentages)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	December 31, 2021	September 30, 2021
<b>On-balance sheet exposures</b>				
1		On-balance sheet exposures before deducting adjustment items	43,636,563	43,083,345
1a	1	Total assets reported in the consolidated balance sheet	47,274,644	46,830,947
1b	2	The amount of assets of subsidiaries that are not included in the scope of the Basel III leverage ratio on a consolidated basis (deduction)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the Basel III leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (deduction)	3,638,080	3,747,601
2	7	The amount of adjustment items pertaining to Tier1 capital (deduction)	293,009	286,500
3		Total on-balance sheet exposures (A)	43,343,554	42,796,844
<b>Exposures related to derivative transactions</b>				
4		The amount equivalent to replacement cost associated with derivatives transactions, etc. multiplied by 1.4	/	/
		Replacement cost associated with derivatives transactions, etc.	596,222	548,372
5		The amount equivalent to potential future exposure associated with derivatives transactions, etc. multiplied by 1.4	/	/
		Add-on amount associated with derivatives transactions, etc.	1,051,008	1,049,925
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	546,579	566,862
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	/	/
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (deduction)	165,249	166,684
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (deduction)	/	/
9		Adjusted effective notional amount of written credit derivatives	31,454	37,934
10		The amount of deductions from effective notional amount of written credit derivatives (deduction)	29,500	36,000
11	4	Total exposures related to derivative transactions (B)	2,030,515	2,000,410
<b>Exposures related to repo transactions</b>				
12		The amount of assets related to repo transactions, etc.	800,762	840,833
13		The amount of deductions from the assets above (line 12) (deduction)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	363,781	308,332
15		The exposures for agent repo transactions	/	/
16	5	The Total exposures related to repo transactions, etc. (C)	1,164,543	1,149,166
<b>Exposures related to off-balance sheet transactions</b>				
17		Notional amount of off-balance sheet transactions	8,136,337	7,981,044
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	4,987,593	4,990,600
19	6	Total exposures related to off-balance sheet transactions (D)	3,148,744	2,990,444
<b>Basel III leverage ratio on a consolidated basis</b>				
20		The amount of capital (Tier1 capital) (E)	2,795,027	2,772,270
21	8	Total exposures (F) = (A)+(B)+(C)+(D)	49,687,357	48,936,866
22		Basel III leverage ratio on a consolidated basis (G) = (E)/(F)	5.62%	5.66%
<b>Basel III leverage ratio on a consolidated basis(Including due from the Bank of Japan)</b>				
		Total exposures (F)	49,687,357	48,936,866
		The Bank of Japan deposit	16,496,331	16,503,707
		Total exposures(Including due from the Bank of Japan) (F')	66,183,689	65,440,573
		Basel III leverage ratio on a consolidated basis(Including due from the Bank of Japan) (G') = (E)/(F')	4.22%	4.23%