

**Composition of Basel III leverage ratio as of March 31, 2023**

<Sumitomo Mitsui Trust Holdings, Inc.>

[Consolidated]

(Millions of yen, except percentages)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	March 31, 2023	December 31, 2022
<b>On-balance sheet exposures</b>				
1		On-balance sheet exposures before deducting adjustment items	45,353,432	45,450,039
1a	1	Total assets reported in the consolidated balance sheet	50,478,136	51,466,176
1b	2	The amount of assets of subsidiaries that are not included in the scope of the Basel III leverage ratio on a consolidated basis (deduction)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the Basel III leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (deduction)	5,124,704	6,016,137
2	7	The amount of adjustment items pertaining to Tier1 capital (deduction)	284,142	272,591
3		Total on-balance sheet exposures (A)	45,069,289	45,177,447
<b>Exposures related to derivative transactions</b>				
4		The amount equivalent to replacement cost associated with derivatives transactions, etc. multiplied by 1.4		
		Replacement cost associated with derivatives transactions, etc.	719,406	755,169
5		The amount equivalent to potential future exposure associated with derivatives transactions, etc. multiplied by 1.4		
		Add-on amount associated with derivatives transactions, etc.	1,199,063	1,142,723
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	823,974	910,327
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework		
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (deduction)	84,270	61,871
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (deduction)		
9		Adjusted effective notional amount of written credit derivatives	22,600	23,100
10		The amount of deductions from effective notional amount of written credit derivatives (deduction)	22,600	23,100
11	4	Total exposures related to derivative transactions (B)	2,658,175	2,746,349
<b>Exposures related to repo transactions</b>				
12		The amount of assets related to repo transactions, etc.	546,097	544,210
13		The amount of deductions from the assets above (line 12) (deduction)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc.	228,299	227,150
15		The exposures for agent repo transactions		
16	5	The Total exposures related to repo transactions, etc. (C)	774,396	771,360
<b>Exposures related to off-balance sheet transactions</b>				
17		Notional amount of off-balance sheet transactions	8,981,004	8,767,618
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	5,365,558	5,254,291
19	6	Total exposures related to off-balance sheet transactions (D)	3,615,445	3,513,327
<b>Basel III leverage ratio on a consolidated basis</b>				
20		The amount of capital (Tier1 capital) (E)	2,793,511	2,770,846
21	8	Total exposures (F) = (A)+(B)+(C)+(D)	52,117,307	52,208,484
22		Basel III leverage ratio on a consolidated basis (G) = (E)/(F)	5.36%	5.30%
		Applied leverage ratio requirement	3.00%	
		Leverage ratio buffer requirement	0.00%	
<b>Basel III leverage ratio on a consolidated basis(Including due from the Bank of Japan)</b>				
		Total exposures (F)	52,117,307	52,208,484
		The Bank of Japan deposit	18,544,609	16,689,534
		Total exposures(Including due from the Bank of Japan) (F')	70,661,917	68,898,018
		Basel III leverage ratio on a consolidated basis(Including due from the Bank of Japan) (G') = (E)/(F')	3.95%	4.02%