

<Reference>

1. Summary of Profit and Loss

(1) Mitsui Trust Holdings, Non-consolidated

(Unit: yen billion)

	1st Q. FY3/05
Ordinary Income	43.4
Recurring Profit	40.5
Net Income	40.5

(2) Combined Totals from Chuo Mitsui T/B and Mitsui Asset T/B

(Unit: yen billion)

	1st Q. FY3/05	Chuo Mitsui T/B	Mitsui Asset T/B
Gross Operating Profit ^{*1}	63.2	54.6	8.6
Operating Expenses	29.6	24.5	5.1
Pre-provision Profit	33.6	30.1	3.5
Excl. Net Bond Related Profit	44.2	40.7	3.5
Net Operating Profit	26.4	22.8	3.5
Recurring Profit	25.5	21.8	3.6
Net Income	15.6	13.7	1.8

*1 Before trust account write-offs

Credit Costs	19.2	19.2	-
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2. Disclosure by Category under the Financial Revitalization Law

(Unit: yen billion)

<i>Chuo Mitsui T/B, Non-consolidated</i>	As of 6/04	As of 3/04	Change
Bankruptcy and Virtual Bankruptcy	68.8	75.2	(6.4)
Banking Account	57.4	63.7	(6.2)
Trust Account	11.3	11.4	(0.1)
High Risk	179.0	207.8	(28.7)
Banking Account	158.6	180.4	(21.7)
Trust Account	20.4	27.4	(7.0)
Close Observation	183.2	184.9	(1.6)
Banking Account	156.1	160.5	(4.3)
Trust Account	27.1	24.3	2.7
Total <1>	431.1	468.0	(36.8)
Banking Account	372.2	404.6	(32.4)
Trust Account	58.8	63.3	(4.4)

Ratio of <1> to Total Assets	4.5%	4.9%	(0.4%)
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[Reference] Ratio as of 3/02 9.2%

3. Capital Adequacy Ratio (Domestic Standard)

<i>Mitsui Trust, Consolidated</i>	As of 9/04(Estimate)	As of 3/04(Actual)
Capital Adequacy Ratio	Approximately 10%	10.14%
Tier1 Ratio	Approximately 6%	6.00%

<i>Chuo Mitsui T/B, Non-consolidated</i>		
Capital Adequacy Ratio	Mid-9%	9.55%
Tier1 Ratio	Mid-5%	5.42%

<i>Mitsui Asset T/B, Non-consolidated</i>		
Capital Adequacy Ratio	Approximately 90%	80.00%
Tier1 Ratio	Approximately 90%	79.97%

Note: The above estimate may change depending on changes in assumptions of the management environment.

4. Net Unrealized Gains (Losses) on Available-for-sale Securities

Mitsui Trust, Consolidated

(Unit: yen billion)

	As of 6/04				As of 3/04			
	Fair Value	Net Unrealized gains			Fair Value	Net Unrealized gains		
			Gains	Losses			Gains	Losses
Available-for-sale Securities	3,539.3	13.3	136.2	122.9	3,304.4	21.9	133.7	111.7
Stocks	578.9	104.1	132.0	27.9	635.4	100.0	129.2	29.1
Bonds	2,082.0	(76.7)	1.2	77.9	2,039.6	(78.3)	1.3	79.7
Others	878.3	(14.0)	2.9	17.0	629.2	0.2	3.0	2.8
Held to Maturity Bonds	59.2	(2.0)	0.0	2.0	61.1	(0.6)	0.0	0.7

5. Net Unrealized Gains (Losses) on Derivatives Applying Deferred Hedge Accounting

Chuo Mitsui T/B, Non-consolidated

(Unit: yen billion)

	As of 6/04	As of 3/04
Interest Rate Transactions	(3.3)	(1.1)
Interest Rate Swaps	(3.3)	(1.1)
Currency Transactions	(0.4)	(0.6)
Equity Transactions	-	-
Bond Transactions	-	-
Total	(3.8)	(1.7)

6. Deposits and Loans

Chuo Mitsui T/B, Non-consolidated

(Unit: yen billion)

		As of 6/04	As of 3/04
Banking	Deposits	8,787.8	8,922.5
Account	Loans	7,478.8	7,289.5
JODMTs	Principal Amount	1,537.2	1,570.2
	Loans	553.9	564.2
Loan	Principal Amount	1,891.0	1,995.1
Trusts	Loans	1,173.2	1,246.9

JODMTs: Jointly Operated Designated Money trusts

Note: 1. Certificate of deposits (CDs) are excluded from deposits in Banking Account.

2. The principal amount is guaranteed by Chuo Mitsui T/B.

Chuo Mitsui T/B: The Chuo Mitsui Trust and Banking Company, Limited

Mitsui Asset T/B: Mitsui Asset Trust and Banking Company, Limited

Figures in the tables shown above have not been audited.