



Chuo Mitsui Trust Holdings, Inc.

Business Results for the 3rd Quarter of Fiscal Year 2007 <Consolidated>

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Listed Stock Exchanges Tokyo, Osaka, Nagoya

Stock Code Number: 8309

(URL <http://www.chuomitsui.jp/>)

President: Kazuo Tanabe

1. Business Results for the 3rd Quarter of Fiscal Year 2007 (from April 1, 2007 to December 31, 2007)

(1) Business Results

<Note> Amounts less than million yen are omitted

	Ordinary Income	(year on year change)	Ordinary Profit	(year on year change)	Net Income	(year on year change)
	yen in millions	%	yen in millions	%	yen in millions	%
3 rd Quarter FY2007	346,936	9.5	105,285	2.2	63,067	(25.5)
3 rd Quarter FY2006	316,868	(2.7)	103,053	(3.7)	84,708	(10.7)
FY2006	447,101		159,973		112,793	

	Net Income per Common Share	Net Income per Common Share(Diluted)
	yen	yen
3 rd Quarter FY2007	66.20	35.14
3 rd Quarter FY2006	97.43	47.23
FY2006	123.33	62.88

Note: Percentage figures represent rate of increase or decrease in comparison with the same period previous year

(2) Financial Position

	Total Assets	Net Assets	Net Assets Ratio	Net Assets per Common Share
	yen in millions	yen in millions	%	yen
3 rd Quarter FY2007	14,484,279	1,086,550	6.8	625.92
3 rd Quarter FY2006	13,961,169	1,030,155	6.7	584.63
FY2006	14,090,523	1,137,364	7.1	661.98

2. Estimate for This Fiscal Year (from April 1, 2007 to March 31, 2008)

	Ordinary Income	[year on year change]	Ordinary Profits	[year on year change]	Net Income	[year on year change]	Estimate of Net Income per Common Share
	yen in millions	%	yen in millions	%	yen in millions	%	Yen
Annual	470,000	5.1	155,000	(3.1)	85,000	(24.6)	82.02

The above estimates are based on information available at this moment and plan. Actual results may differ from the estimates, depending on future events.

With regard to the estimates for the fiscal year, there are no changes in the estimated figures announced on November 19, 2007.

3. Others

(1) Changes in important Subsidiaries and Affiliates (Specified Subsidiary): None

(2) Adoption of simplified accounting methods: None

(3) Changes in the accounting methods from the ones applied in the previous year: None

(4) Audit by certified public accountant or audit corporation: None

Chuo Mitsui Trust Holdings, Inc.

Consolidated Balance Sheets

(in millions of yen)	As of March 31, 2007	As of December 31, 2007	change	As of December 31, 2006
ASSETS				
Cash and due from banks	498,096	305,808	(192,288)	351,953
Call loans and bills bought	111,121	221,233	110,112	7,257
Receivables under resale agreements	-	-	-	900
Receivables under securities borrowing transactions	80,099	241,287	161,188	110,893
Monetary claims bought	104,146	106,581	2,435	98,986
Trading assets	52,803	117,078	64,274	77,383
Money held in trust	2,710	2,734	24	2,741
Securities	4,511,730	4,725,803	214,072	4,400,769
Loans and bills discounted	7,377,362	7,454,694	77,332	7,263,062
Foreign exchanges	940	958	18	965
Other assets	351,678	458,941	107,262	364,476
Tangible fixed assets	203,672	134,049	(69,622)	204,602
Intangible fixed assets	77,163	71,645	(5,518)	75,925
Deferred tax assets	82,850	91,624	8,773	130,578
Customers' liabilities for acceptances and guarantees	711,121	633,483	(77,637)	935,516
Reserve for possible loan losses	(74,974)	(81,644)	(6,670)	(64,843)
Total assets	14,090,523	14,484,279	393,756	13,961,169
LIABILITIES				
Deposits	8,143,660	8,199,560	55,899	8,361,361
Negotiable certificates of deposit	386,050	543,120	157,070	445,380
Call money and bills sold	547,378	569,842	22,464	224,346
Payables under repurchase agreements	114,467	60,188	(54,278)	106,133
Payables under securities lending transactions	1,062,543	1,363,445	300,901	981,804
Trading liabilities	4,398	5,741	1,343	5,104
Borrowed money	393,235	474,369	81,134	271,371
Foreign exchanges	48	4	(44)	14
Subordinated bonds	195,119	188,127	(6,992)	206,044
Subordinated convertible bonds	47	-	(47)	47
Payables to trust account	1,222,593	1,101,660	(120,933)	1,175,768
Other liabilities	131,796	233,742	101,946	184,951
Reserve for employee' bonus payment	3,247	62	(3,185)	73
Reserve for employee retirement benefits	2,107	2,085	(22)	2,006
Reserve for retirement benefits for directors and corporate auditors	1,060	1,213	152	-
Reserve for possible losses related to land trust	9,934	6,741	(3,192)	6,812
Deferred tax liabilities	24,346	14,339	(10,006)	24,273
Acceptances and guarantees	711,121	633,483	(77,637)	935,516
Total liabilities	12,953,158	13,397,729	444,570	12,931,013
NET ASSETS				
Common stock and preferred stock	261,608	261,608	-	261,608
Capital surplus	127,342	127,349	7	127,340
Retained earnings	378,812	432,876	54,063	350,722
Treasury stock	(195)	(257)	(62)	(135)
Total owners' equity	767,568	821,576	54,008	739,536
Net unrealized gains on available-for-sale securities	259,248	178,524	(80,724)	214,465
Net deferred losses on hedging instruments, net of taxes	(7,439)	(3,417)	4,022	(8,836)
Land revaluation deference	(15,532)	(15,532)	-	(15,527)
Foreign currency translation adjustments	53	63	10	(208)
Total valuation and translation adjustments	236,329	159,638	(76,691)	189,893
Minority interest	133,467	105,335	(28,131)	100,725
Total nets assets	1,137,364	1,086,550	(50,814)	1,030,155
Total liabilities, and net assets	14,090,523	14,484,279	393,756	13,961,169

<Note>Amounts less than one million yen are omitted

Chuo Mitsui Trust Holdings, Inc.

Consolidated Statements of Income

(in millions of yen)	3 rd Quarter FY 2006	3 rd Quarter FY 2007	Change	FY 2006
Ordinary income	316,868	346,936	30,068	447,101
Trust fees.....	54,183	50,450	(3,732)	75,565
Interest income.....	104,923	155,396	50,473	161,448
Interest on loans and bills discounted.....	59,976	86,205	26,228	84,450
Interest and dividends on securities.....	40,714	63,270	22,555	70,958
Fees and commissions.....	93,524	95,328	1,803	133,119
Trading gains.....	2,988	1,473	(1,514)	3,291
Other operating income.....	2,324	7,819	5,494	6,491
Other income.....	58,923	36,467	(22,456)	67,185
Ordinary expenses	213,814	241,651	27,836	287,127
Interest expenses.....	42,481	74,099	31,617	62,607
Interest on deposits.....	17,285	29,441	12,156	25,456
Fees and commissions.....	11,493	11,008	(484)	15,059
Trading losses.....	93	-	(93)	120
Other operating expenses.....	4,492	3,822	(670)	5,846
General and administrative expenses.....	101,968	105,064	3,096	121,725
Other expenses.....	53,285	47,655	(5,629)	81,768
Ordinary profits	103,053	105,285	2,231	159,973
Extraordinary profits	21,827	5,354	(16,473)	20,904
Extraordinary losses	332	540	207	1,245
Income before income taxes and minority interests	124,548	110,099	(14,449)	179,632
Provision for income taxes	12,116	10,889	(1,226)	19,003
Deferred income taxes	23,292	31,935	8,642	41,905
Minority interests in net income	4,431	4,206	(224)	5,930
Net income	84,708	63,067	(21,640)	112,793

<Note>Amounts less than one million yen are omitted

Chuo Mitsui Trust Holdings, Inc.
Consolidated Statement of Changes in Net Asset

(from April 1, 2006 to December 31, 2006)

(in millions of yen)

	Owners' Equity				
	Common Stock and Preferred Stock	Capital Surplus	Retained Earnings	Treasury Stock	Total Owners' Equity
Balance at the end of previous period	261,579	126,297	274,583	(1,090)	661,369
Changes of items during the period					
Conversion of convertible bonds	29	29	-	-	58
Dividends from surplus	-	-	(8,569)	-	(8,569)
Net income	-	-	84,708	-	84,708
Acquisition of treasury stock	-	-	-	(183)	(183)
Disposal of treasury stock	-	1,014	-	1,138	2,152
Net changes of items other than owners' equity	-	-	-	-	-
Total changes of items during the period	29	1,043	76,138	954	78,166
Balance at the end of the current period	261,608	127,340	350,722	(135)	739,535

	Valuation and Translation Adjustments					Minority Interests	Total Net Assets
	Net Unrealized Gains on Available-for-Sale Securities	Net Deferred Losses on Hedging Instruments, Net of Tax	Land Revaluation Defference	Foreign Currency Translation Adjustments	Total Valuation and Translation Adjustments		
Balance at the end of previous period	213,547	-	(15,527)	(539)	197,480	106,541	965,391
Changes of items during the period							
Conversion of convertible bonds	-	-	-	-	-	-	58
Dividends from surplus	-	-	-	-	-	-	(8,569)
Net income	-	-	-	-	-	-	84,708
Acquisition of treasury stock	-	-	-	-	-	-	(183)
Disposal of treasury stock	-	-	-	-	-	-	2,152
Net changes of items other than owners' equity	918	(8,836)	-	330	(7,586)	(5,816)	(13,403)
Total changes of items during the period	918	(8,836)	-	330	(7,586)	(5,816)	64,763
Balance at the end of the current period	214,465	(8,836)	(15,527)	(208)	189,893	100,725	1,030,155

<Note>Amounts less than one million yen are omitted

(from April 1, 2007 to December 31, 2007)

(in millions of yen)

	Owners' Equity				
	Common Stock and Preferred Stock	Capital Surplus	Retained Earnings	Treasury Stock	Total Owners' Equity
Balance at the end of previous period	261,608	127,342	378,812	(195)	767,568
Changes of items during the period					
Dividends from surplus	-	-	(9,003)	-	(9,003)
Net income	-	-	63,067	-	63,067
Acquisition of treasury stock	-	-	-	(113)	(113)
Disposal of treasury stock	-	7	-	51	58
Net changes of items other than owners' equity	-	-	-	-	-
Total changes of items during the period	-	7	54,063	(62)	54,008
Balance at the end of the current period	261,608	127,349	432,876	(257)	821,576

	Valuation and Translation Adjustments					Minority Interests	Total Net Assets
	Net Unrealized Gains on Available-for-Sale Securities	Net Deferred Losses on Hedging Instruments, Net of Tax	Land Revaluation Defference	Foreign Currency Translation Adjustments	Total Valuation and Translation Adjustments		
Balance at the end of previous period	259,248	(7,439)	(15,532)	53	236,329	133,467	1,137,364
Changes of items during the period							
Dividends from surplus	-	-	-	-	-	-	(9,003)
Net income	-	-	-	-	-	-	63,067
Acquisition of treasury stock	-	-	-	-	-	-	(113)
Disposal of treasury stock	-	-	-	-	-	-	58
Net changes of items other than owners' equity	(80,724)	4,022	-	10	(76,691)	(28,131)	(104,822)
Total changes of items during the period	(80,724)	4,022	-	10	(76,691)	(28,131)	(50,814)
Balance at the end of the current period	178,524	(3,417)	(15,532)	63	159,638	105,335	1,086,550

<Note>Amounts less than one million yen are omitted

(from April 1, 2006 to March 31, 2007)

(in millions of yen)

	Owners' Equity				
	Common Stock and Preferred Stock	Capital Surplus	Retained Earnings	Treasury Stock	Total Owners' Equity
Balance at the end of previous period	261,579	126,297	274,583	(1,090)	661,369
Changes of items during the period					
Conversion of convertible bonds	29	29	-	-	58
Dividends from surplus	-	-	(8,569)	-	(8,569)
Net income	-	-	112,793	-	112,793
Acquisition of treasury stock	-	-	-	(246)	(246)
Disposal of treasury stock	-	1,015	-	1,141	2,157
Reversal of land revaluation difference	-	-	5	-	5
Net changes of items other than owners' equity	-	-	-	-	-
Total changes of items during the period	29	1,045	104,229	894	106,198
Balance at the end of the current period	261,608	127,342	378,812	(195)	767,568

	Valuation and Translation Adjustments					Minority Interests	Total Net Assets
	Net Unrealized Gains on Available-for-Sale Securities	Net Deferred Losses on Hedging Instruments, Net of Tax	Land Revaluation Difference	Foreign Currency Translation Adjustments	Total Valuation and Translation Adjustments		
Balance at the end of previous period	213,547	-	(15,527)	(539)	197,480	106,541	965,391
Changes of items during the period							
Conversion of convertible bonds	-	-	-	-	-	-	58
Dividends from surplus	-	-	-	-	-	-	(8,569)
Net income	-	-	-	-	-	-	112,793
Acquisition of treasury stock	-	-	-	-	-	-	(246)
Disposal of treasury stock	-	-	-	-	-	-	2,157
Reversal of land revaluation difference	-	-	-	-	-	-	5
Net changes of items other than owners' equity	45,701	(7,439)	(5)	592	38,849	26,925	65,774
Total changes of items during the period	45,701	(7,439)	(5)	592	38,849	26,925	171,973
Balance at the end of the current period	259,248	(7,439)	(15,532)	53	236,329	133,467	1,137,364

<Note>Amounts less than one million yen are omitted.