

Chuo Mitsui Trust Holdings, Inc.

Financial Statements for the 3rd Quarter of Fiscal Year 2008<Consolidated>
(Nine months ended December 31,2008)

33-1, Shiba 3-chome, Minato-ku, Tokyo 105-8574 Japan
Listed Stock Exchanges Tokyo, Osaka, Nagoya
Stock Code Number: 8309
(URL <http://www.chuomitsui.jp/>)
President: Kazuo Tanabe

1.Financial Highlights for Fiscal Year 2008 (from April 1, 2008 to December 31, 2008)

(1) Operating Results

<Note>Amounts less than million yen are omitted

	Ordinary Income	[year on year change]	Ordinary Profits	[year on year change]	Net Income	[year on year change]
	yen in millions	%	yen in millions	%	yen in millions	%
Nine months ended December 31,2008	316,041	-	7,691	-	9,165	-
Nine months ended December 31,2007	346,936	9.5	105,285	2.2	63,067	(25.5)

	Net Income per Common Share(Basic)	Net Income Per Common Share(Diluted)
	yen	yen
Nine months ended December 31,2008	8.40	5.49
Nine months ended December 31,2007	66.20	35.14

Note: Percentage figures represent rate of increase or decrease in comparison with the same period of previous year

(2) Financial Conditions

	Total Assets	Net Assets	Net Assets Ratio	Net Assets per Common Share
	yen in millions	yen in millions	%	yen in millions
December 31,2008	14,646,683	781,254	4.0	339.44
March 31,2008	14,472,837	1,019,214	6.0	512.15

(Reference) Shareholders' equity as of December 31, 2008: 593,167 million yen as of March 31, 2008: 872,898 million yen

Note: Net assets ratio = $\{(Net\ assets - Minority\ interest)/Total\ assets\} \times 100$

2.Dividends

	1st Quarter	2nd Quarter	3rd Quarter	Fiscal Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal Year 2007	-	-	-	7.00	7.00
Fiscal Year 2008	-	-	-	7.00	7.00
Fiscal Year 2008 (Estimate)					

Note: 1. There are no changes in the estimated figures in this quarter.

2. Above figures are dividends on common stock per share.

3.Estimate for Fiscal Year 2008 (from April 1, 2008 to March 31, 2009)

	Ordinary Income	[year on year change]	Ordinary Profits	[year on year change]	Net Income	[year on year change]	Estimate of Net Income per Common Share
	yen in millions	%	yen in millions	%	yen in millions	%	Yen
Annual	420,000	(8.5)	40,000	(68.1)	30,000	(58.2)	25.30

Note: 1. The above estimates are based on information available at this moment and assumptions of uncertain factors. Actual results may differ materially from the estimates, depending on various future events.

2. "Accounting Standard for Quarterly Financial Statements" (ASBJ Statement No. 12) and "Implementation Guidance for Accounting Standard for Quarterly Financial Statements" (ASBJ Guidance No. 14) have been applied from this fiscal year, and quarterly financial statements have been prepared in accordance with the "Quarterly Consolidated Financial Statements Regulations".

3. The above Estimate of Net Income per Common Share assumes an average number of outstanding shares of common stock of 1,107,388,888 shares. This estimated average number of outstanding shares of common stock reflects the increase in the number of shares of our common stock as a result of the secondary offering of 170,000,000 shares of our common stock conducted on July 17, 2008.

4.Others

(1) Changes in the important Subsidiaries and Affiliates (Specified Subsidiary)

Additional Subsidiary: CMTH Preferred Capital 7 (Cayman) Limited

Excluded Subsidiary: MTH Preferred Capital 2 (Cayman) Limited

(2) Adoption of simplified accounting methods and particular accounting methods for preparing quarterly consolidated financial statements: Yes

(3) Changes in the Principles, Procedures and Formats of Accounting

①Changes due to changes in the accounting standards Yes

②Changes other than ① No

(4) Number of Shares Issued(Common stock)

①Number of shares issued(including treasury stocks)

As of December 31, 2008: 1,157,551,267

As of March 31,2008: 987,551,267

②Number of Treasury Stocks

As of December 31, 2008: 326,762

As of March 31, 2008: 280,082

③Average number of shares issued

3rd Quarter of Fiscal Year 2008: 1,091,103,554

3rd Quarter of Fiscal Year 2007: 952,624,112

Chuo Mitsui Trust Holdings, Inc.

Consolidated Balance Sheets

(in millions of yen)	As of December 31,2008	As of March 31,2008
ASSETS		
Cash and due from banks	471,526	212,552
Call loans and bills bought	75,169	204,862
Receivables under securities borrowing transactions.....	43,632	104,003
Monetary claims bought	119,196	111,422
Trading assets.....	64,688	42,886
Money held in trust	2,492	2,463
Securities.....	4,554,071	4,647,960
Loans and bills discounted.....	8,010,791	7,852,066
Foreign exchanges	749	811
Other assets	438,287	427,978
Tangible fixed assets.....	128,795	132,794
Intangible fixed assets.....	59,194	73,499
Deferred tax assets	227,013	144,995
Customers' liabilities for acceptances and guarantees	509,258	584,076
Reserve for possible loan losses	(58,182)	(69,535)
Total assets	14,646,683	14,472,837
LIABILITIES		
Deposits.....	8,882,027	8,167,248
Negotiable certificates of deposit	416,710	663,340
Call money and bill sold	444,491	291,581
Payables under repurchase agreements	-	24,197
Payables under securities lending transactions.....	1,100,123	1,797,121
Trading liabilities	7,172	8,185
Borrowed money.....	1,152,754	474,369
Foreign exchanges	42	10
Subordinated bonds.....	168,475	176,261
Payables to trust account.....	938,087	1,051,839
Other liabilities.....	228,918	188,125
Reserve for bonus payment	9	3,260
Reserve for retirement benefits.....	2,365	2,262
Reserve for retirement benefits for directors and corporate auditors	1,468	1,301
Reserve for contingent losses	13,175	12,859
Deferred tax liabilities	349	7,580
Acceptances and guarantees	509,258	584,076
Total liabilities	13,865,429	13,453,622
NET ASSETS		
Common stock and preferred stock	261,608	261,608
Capital surplus	-	127,347
Retained earnings.....	439,826	441,646
Treasury stock.....	(271)	(261)
Total owners' equity.....	701,164	830,340
Net unrealized gains on available-for-sale securities, net of taxes	(94,504)	57,239
Net deferred losses on hedging instruments, net of taxes	2,960	917
Land revaluation deference	(15,532)	(15,532)
Foreign currency translation adjustments.....	(920)	(66)
Total valuation and translation adjustments	(107,997)	42,557
Minority interest.....	188,087	146,316
Total net assets	781,254	1,019,214
Total liabilities and net assets	14,646,683	14,472,837

<Note>Amounts less than one million yen are omitted

Chuo Mitsui Trust Holdings, Inc.
Consolidated Statements of Income

(in millions of yen)	Nine months ended December 31,2008	Nine months ended December 31,2007
Ordinary income	316,041	346,936
Trust fees.....	43,959	50,450
Interest income.....	160,881	155,396
Interest on loans and bills discounted.....	93,565	86,205
Interest and dividends on securities.....	64,143	63,270
Fees and commissions	71,854	95,328
Trading gains	2,095	1,473
Other operating income	13,694	7,819
Other income.....	23,557	36,467
Ordinary expenses	308,349	241,651
Interest expenses.....	76,389	74,099
Interest on deposits	34,884	29,441
Fees and commissions	8,659	11,008
Trading losses	-	-
Other operating expenses.....	7,798	3,822
General and administrative expenses	115,672	105,064
Other expenses.....	99,829	47,655
Ordinary profits	7,691	105,285
Extraordinary profits	11,311	5,354
Extraordinary losses	1,050	540
Income before income taxes and minority interests	17,953	110,099
Provision for income taxes	7,381	10,889
Deferred income taxes	(2,561)	31,935
Minority interests in net income	3,967	4,206
Net income	9,165	63,067

<Note>Amounts less than one million yen are omitted