

Chuo Mitsui Trust Holdings, Inc.

Financial Statements for the 1st Quarter of Fiscal Year 2009<Consolidated>

33-1, Shiba 3-chome, Minato-ku, Tokyo 105-8574 Japan
Listed Stock Exchanges Tokyo, Osaka, Nagoya
Stock Code Number: 8309
(URL <http://www.chuomitsui.jp/>)
President: Kazuo Tanabe

1. Financial Highlights for the 1st Quarter of Fiscal Year 2009 (from April 1, 2009 to June 30, 2009)

(1) Operating Results

<Note> Amounts less than million yen are omitted

	Ordinary Income	[year on year change]	Ordinary Profits	[year on year change]	Net Income	[year on year change]
	yen in millions	%	yen in millions	%	yen in millions	%
1st Quarter FY 2009	89,889	(10.9)	16,131	(15.7)	9,525	(1.5)
1st Quarter FY 2008	100,935	-	19,133	-	9,667	-

	Net Income per Common Share(Basic)	Net Income Per Common Share(Diluted)
	yen	yen
1st Quarter FY 2009	8.23	5.94
1st Quarter FY 2008	9.79	5.38

Note: Percentage figures represent rate of increase or decrease in comparison with the same period of previous year

(2) Financial Conditions

	Total Assets	Net Assets	Net Assets Ratio	Net Assets per Common Share
	yen in millions	yen in millions	%	yen
1st Quarter FY 2009	15,340,040	801,677	3.9	356.30
FY 2008	15,086,445	688,455	3.3	258.44

(Reference) Shareholders' equity as of June 30, 2009: 612,676 million yen as of March 31, 2009: 501,413 million yen

Note: Net assets ratio = $\{(Net\ assets - Minority\ interest) / Total\ assets\} \times 100$

2. Dividends

	1st Quarter	2nd Quarter	3rd Quarter	Fiscal Year-end	Annual
Record Date	Yen	Yen	Yen	Yen	Yen
Fiscal Year 2008	-	0.00	-	5.00	5.00
Fiscal Year 2009	-				
Fiscal Year 2009 (Estimate)		0.00	-	5.00	5.00

Note: 1. There are no changes in the estimated figures in this quarter.

2. Above figures are dividends on common stock per share.

3. Estimate for Fiscal Year 2009 (from April 1, 2009 to March 31, 2010)

	Ordinary Income	[year on year change]	Ordinary Profits	[year on year change]	Net Income	[year on year change]	Estimate of Net Income per Common Share
	yen in millions	%	yen in millions	%	yen in millions	%	Yen
1 st Half	180,000	(14.2)	30,000	11.4	15,000	8.8	12.96
Annual	360,000	(12.8)	60,000	—	30,000	—	25.92

Note: 1. The above estimates are based on information available at this moment and assumptions of uncertain factors. Actual results may differ materially from the estimates, depending on various future events.

2. There are no changes in the estimated figures in this quarter.

3. The above Estimate of Net Income per Common Share assumes the number of outstanding shares on June 30, 2009. (excluding treasury stocks)

4.Others

(1) Changes in the important Subsidiaries and Affiliates (Specified Subsidiary)

Additional Subsidiary: No

Excluded Subsidiary: No

(2) Adoption of simplified accounting methods and particular accounting methods for preparing quarterly consolidated financial statements: Yes

(3) Changes in the Principles, Procedures and Formats of Accounting

①Changes due to changes in the accounting standards No

②Changes other than ① No

(4) Number of Shares Issued(Common stock)

①Number of shares issued(including treasury stocks)

As of June 30, 2009: 1,157,551,267

As of March 31,2009: 1,157,551,267

②Number of Treasury Stocks

As of June 30, 2009: 331,496

As of March 31, 2009: 324,157

③Average number of shares issued

1st Quarter of Fiscal Year 2009: 1,157,225,651

1st Quarter of Fiscal Year 2008: 987,266,506

Chuo Mitsui Trust Holdings, Inc.

Consolidated Balance Sheets

(in millions of yen)	As of June 30,2009	As of March 31,2009
ASSETS		
Cash and due from banks	115,517	232,945
Call loans and bills bought	19,736	15,391
Receivables under securities borrowing transactions.....	1,447	8,812
Monetary claims bought	102,165	103,377
Trading assets.....	86,575	38,249
Money held in trust	2,339	2,588
Securities.....	5,159,697	4,896,624
Loans and bills discounted.....	8,475,606	8,584,295
Foreign exchanges	794	802
Other assets	637,893	409,456
Tangible fixed assets.....	126,938	128,095
Intangible fixed assets.....	58,822	59,223
Deferred tax assets	176,825	192,569
Customers' liabilities for acceptances and guarantees	439,962	475,535
Reserve for possible loan losses	(64,281)	(61,521)
Total assets	15,340,040	15,086,445
LIABILITIES		
Deposits.....	8,288,106	8,904,215
Negotiable certificates of deposit	360,140	542,280
Call money and bill sold	395,813	253,478
Payables under repurchase agreements	117,703	-
Payables under securities lending transactions.....	1,445,336	1,255,648
Trading liabilities	7,786	8,867
Borrowed money.....	1,634,404	1,692,565
Foreign exchanges	178	42
Subordinated bonds.....	224,453	174,570
Payables to trust account.....	1,170,865	879,917
Other liabilities.....	432,488	191,184
Reserve for bonus payment	10	3,079
Reserve for retirement benefits.....	2,424	2,393
Reserve for retirement benefits for directors and corporate auditors	1,379	1,630
Reserve for contingent losses	12,007	12,228
Deferred tax liabilities	5,301	353
Acceptances and guarantees	439,962	475,535
Total liabilities	14,538,362	14,397,990
NET ASSETS		
Common stock and preferred stock	261,608	261,608
Retained earnings.....	340,321	338,564
Treasury stock.....	(262)	(262)
Total owners' equity.....	601,667	599,910
Net unrealized gains on available-for-sale securities, net of taxes	28,471	(83,325)
Net deferred losses on hedging instruments, net of taxes	(78)	2,406
Land revaluation difference	(15,532)	(15,532)
Foreign currency translation adjustments.....	(1,851)	(2,045)
Total valuation and translation adjustments	11,008	(98,497)
Minority interest.....	189,001	187,041
Total net assets	801,677	688,455
Total liabilities and net assets	15,340,040	15,086,445

<Note>Amounts less than one million yen are omitted

Chuo Mitsui Trust Holdings, Inc.
Consolidated Statements of Income

(in millions of yen)	1 st Quarter FY 2009	1 st Quarter FY 2008
Ordinary income	89,889	100,935
Trust fees	12,538	13,882
Interest income	44,708	54,214
Interest on loans and bills discounted	31,542	30,605
Interest and dividends on securities	12,570	22,411
Fees and commissions	19,002	24,310
Trading gains	519	536
Other operating income	7,807	2,973
Other income	5,313	5,018
Ordinary expenses	73,758	81,801
Interest expenses	18,319	25,609
Interest on deposits	11,618	10,971
Fees and commissions	4,445	3,486
Trading losses	60	-
Other operating expenses	1,244	2,548
General and administrative expenses	37,901	39,092
Other expenses	11,787	11,064
Ordinary profits	16,131	19,133
Extraordinary profits	554	1,446
Extraordinary losses	141	109
Income before income taxes and minority interests	16,544	20,471
Current income taxes	1,632	2,739
Deferred income taxes	3,526	6,742
Total income taxes	5,159	9,482
Minority interests in net income	1,859	1,321
Net income	9,525	9,667

<Note>Amounts less than one million yen are omitted