

July 29, 2024

To whom it may concern

Sumitomo Mitsui Trust Holdings, Inc.

**Notice regarding Investment in S64 Ventures Limited (U.K.)**  
**by our subsidiary**

Please be informed that Sumitomo Mitsui Trust Bank, Limited, a subsidiary of Sumitomo Mitsui Trust Holdings, Inc. today announced the attached press release.

For further information, please contact:

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Telephone : +81-3-3286-8354

July 29, 2024

To whom it may concern

Sumitomo Mitsui Trust Bank, Limited

### **Investment in S64 Ventures Limited (U.K.)**

Sumitomo Mitsui Trust Bank, Limited (President: Kazuya Oyama; hereinafter “SuMi TRUST Bank”), hereby announces its decision to make an investment in S64 Ventures Limited (Founder: Tarun Nagpal; hereinafter “S64”), a fintech venture company in the UK.

#### **1. Purpose of the Investment**

With “Trust for a flourishing future” as its purpose, SuMi TRUST Group is working to provide diverse investment opportunities and create and expand markets to contribute to individuals’ asset formation in the age of 100-year life. In May of this year, we launched an initiative to allow individual clients to invest in venture capital funds via trusts. However, since private assets vary in specifications and conditions by product, providing many clients with multiple private asset investment opportunities requires the enhancement of business processes, including the development of know-how and infrastructure that differs from that of public assets such as listed stocks.

Through the strategic partnership with S64, which has a track record of providing private assets products and technology solutions in Europe and Asia, SuMi TRUST Bank will leverage S64's knowledge and expertise to build a platform for small-lot investment for individual clients and promote the expansion of the private asset market while providing a variety of investment opportunities.

#### **2. Outline of S64**

S64 is a fintech venture company that develops private asset investment schemes and technology solutions for both private asset managers (“GPs”) and distributors such as commercial banks and securities firms, taking advantage of the global trend of increasing investment in private assets by individual clients, especially high net-worth individuals. “AltoFlex”, the front to back private assets technology platform provided by S64, is a service that enables the structuring and distribution of small-lot vehicles for investment products offered by GPs and the management of clients by distributors to be completed on a state of the art digital platform and has established a presence in Europe, where regulations vary from country to country in addition to the comprehensive regulations in the region.

Establishment	2021
Representative	Tarun Nagpal
Locations	Europe: United Kingdom, Luxembourg, Spain, Switzerland APAC: Hong Kong, Singapore, Japan, Korea, Australia
Businesses	Global alternatives and technology solutions platform business

End