

September 30, 2024

To whom it may concern

Sumitomo Mitsui Trust Holdings, Inc.

**Notice regarding the Release of the New Trust Funds “Future Trust”
by our subsidiary**

Please be informed that Sumitomo Mitsui Trust Bank, Limited, a subsidiary of Sumitomo Mitsui Trust Holdings, Inc. today announced the attached press release.

Please note that Sumitomo Mitsui Trust Holdings, Inc. will change its name to Sumitomo Mitsui Trust Group, Inc. effective October 1, 2024.

For further information, please contact:

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Telephone : +81-3-3286-8354

September 30, 2024

To whom it may concern

Sumitomo Mitsui Trust Bank, Limited

Notice regarding the Release of the New Trust Funds “Future Trust”

Sumitomo Mitsui Trust Bank, Limited (President: Kazuya Oyama; hereinafter “SuMi TRUST Bank”), hereby announces the release of New Trust Funds, “Future Trust” , on October 1, 2024. Future Trust aims to contribute to solving social issues as well supporting asset formation for the clients in the age of 100-year life.

Future Trust is a joint money trust with principal compensation. The planned distribution rate during the contract period is fixed, making it a reliable and safe means of asset formation for the clients over the long term. Additionally, the entrusted funds will be supplied as stable long-term capital to projects and companies which aim to solve social issues, such as building a green society, through the banking account of SuMi TRUST Bank. This new trust product supports industrial finance and connects funding needs of companies to needs of asset formation of our clients, aiming to create a sustainable and prosperous society for next generation.

Furthermore, starting with Future Trust, we aim to expand our product lineup including products to invest in private assets. By providing opportunities of asset formation and investment tailored to each client in the age of 100-year life, we strive to build even stronger long-term relationships of trust with our clients.

This year, the Sumitomo Mitsui Trust Group (hereinafter “SuMi TRUST Group”) celebrates its 100th anniversary. SuMi TRUST Group’s 100-year history with trusts is a journey marked with using “the power of trusts” including loan trusts to respond to needs of our clients and solving social issues, thereby contributing to the development of Japan, supported by our stakeholders. SuMi TRUST Group sincerely thanks each of you for your indispensable contributions.

Starting from October 1, 2024, SuMi TRUST Group has set for its new Purpose, “Trust for a flourishing future”. Looking towards the next 100 years, SuMi TRUST Group will continue to leverage a wide range of trust functions to create a virtuous circulation of funds, assets, and capital, and work towards creating new value for society.

For more details about Future Trust, please refer to the supplementary material.

End



Trust for a flourishing future

SUMITOMO MITSUI TRUST GROUP

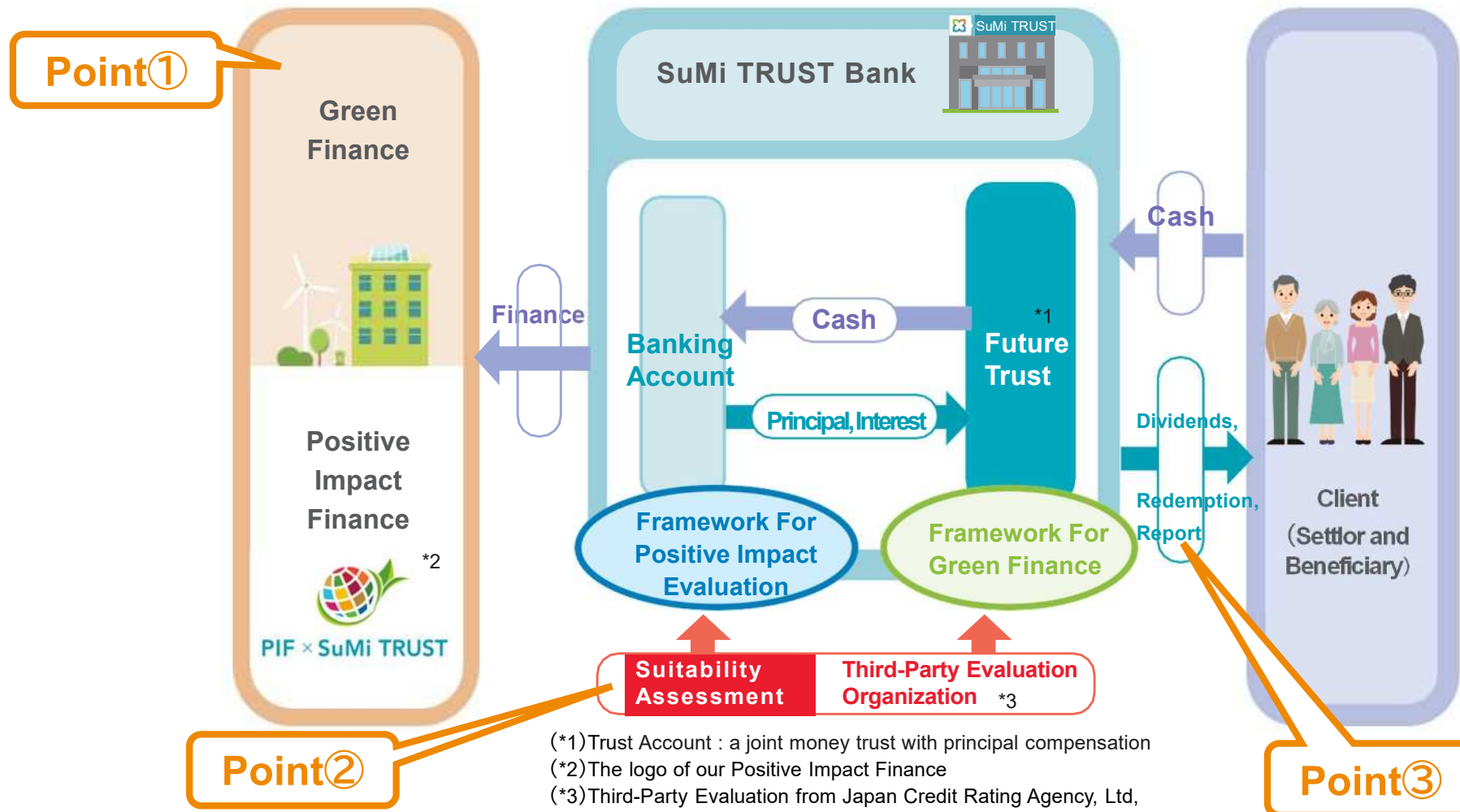
100th
Anniversary

[Supplementary Material]
The Release of the New Trust Funds “Future Trust”

September 30, 2024

Overview of Future Trust

- Point①** Client funds are managed through bank accounts of SuMi TRUST Bank and are allocated to financing projects and companies dedicated to solving social issues.
- Point②** SuMi TRUST Bank obtains a suitability assessment from an independent third-party evaluation agency for the framework of this product.
- Point③** To ensure our clients feel confident that their funds are being used to solve social issues, we regularly issue detailed reports.



(*1) Trust Account : a joint money trust with principal compensation
 (*2) The logo of our Positive Impact Finance
 (*3) Third-Party Evaluation from Japan Credit Rating Agency, Ltd, regarding the appropriateness of the framework.

The aspiration of SuMi TRUST Group

- From the perspectives of both “Investors” and “Corporates”, performing the functions of a trust.
- Aiming to provide investment opportunities to investors through the enhancement of corporate value driven by social and economic revitalization, and the creation of new markets and capital demand in the decarbonization area, which leads to contribution to the “virtuous circulation of funds, assets and capital”
- With the release of the New Trust Funds “Future Trust”, SuMi TRUST Group aims to accelerate the realization of this virtuous circulation.

