

July 17, 2003

To whom it may concern:

Name of listed company: Mitsui Trust Holdings, Inc.
Head office address: 33-1, Shiba 3-chome,
Minato-ku, Tokyo
Code No.: 8309

**Application for commencement of corporate rehabilitation procedures of
Hayashi Marine Co., Ltd. and its affiliated company**

The Resolution and Collection Corporation has applied to the Tokyo District Court etc. for the commencement of corporate rehabilitation procedures of the companies, Hayashi Marine Co., Ltd. and its affiliated company, Eiyushoji Company, both of which have transactions with our subsidiary, The Chuo Mitsui Trust & Banking Co., Ltd.

We hereby inform you of the claims to the companies.

1. Profile of Hayashi Marine Co., Ltd.

- (1) Head office address: 4-18, Naminohira-Machi, Nagasaki City, Nagasaki
- (2) Name of representative: Eiji Hayashi
- (3) Capital: ¥ 40 million
- (4) Business: Trade of secondhand ships, Charter of ships, Hotel management, Golf links management

2. Profile of Eiyushoji Company

- (1) Head office address: 4-18, Naminohira-Machi, Nagasaki City, Nagasaki
- (2) Name of representative: Eiji Hayashi
- (3) Capital: ¥ 30 million
- (4) Business: Trade of secondhand ships, Charter of ships, Hotel management

3. Event that occurred in connection to the companies, and the date of the event

- : July 17, 2003
- : Applied to the Tokyo District Court etc. for the commencement of corporate rehabilitation procedures

4. Amount of claims to the companies.

- The Chuo Mitsui Trust and Banking Co., Ltd.: ¥10,139 million (Hayashi Marine Co., Ltd.)
- The Chuo Mitsui Trust and Banking Co., Ltd.: ¥2,173 million (Eiyushoji Company)

5. Impact of the event on the performance of the Mitsui Trust Holdings, Inc.

- There is no change to our projected financial results for the term through March 2004 as we have already prepared loan loss reserve for the companies.