

November 26, 2003

To whom it may concern:

**Name of listed company:** Mitsui Trust Holdings, Inc.  
**Head office address:** 33-1, Shiba 3-chome,  
Minato-ku, Tokyo  
**Code No.:** 8309

**Application for commencement of corporate rehabilitation procedures of  
Tsuzuki Spinning Co., Ltd. and its affiliates**

Tsuzuki Spinning Co., Ltd. and its affiliates, Nisshin Co., Ltd. and Nagoya Park Co., Ltd., which have transactions with our subsidiary, The Chuo Mitsui Trust & Banking Co., Ltd. ("CMTB"), have filed voluntary petitions for the commencement of corporate rehabilitation procedures to the Tokyo District Court.

We hereby inform you of the claims to the companies.

1. Profile of Tsuzuki Spinning Co., Ltd.

- (1) Head office address: 15, Oaza-Nakago Oaza-Ue, Akubi-cho, Chita-gun, Aichi
- (2) Name of representative: Kimitsugu Sato
- (3) Capital: ¥ 100 million
- (4) Business: Manufacture of cotton yarn and synthetic fiber yarn, Real estate leasing, Management of bowling centers, Hotel management, etc.

2. Profile of Nisshin Co., Ltd.

- (1) Head office address: 2-6-12, Sakae, Naka-ku, Nagoya, Aichi
- (2) Name of representative: Kiyohiro Tsuzuki
- (3) Capital: ¥ 100 million
- (4) Business: Real estate leasing

3. Profile of Nagoya Park Co., Ltd.

- (1) Head office address: 2-6-12, Sakae, Naka-ku, Nagoya, Aichi
- (2) Name of representative: Kiyohiro Tsuzuki
- (3) Capital: ¥ 10 million
- (4) Business: Real estate leasing

4. Event that occurred in connection to the companies, and the date of the event

- : November 25, 2003
- : Filed voluntary petitions to the Tokyo District Court for the commencement of corporate rehabilitation procedures

5. Amount of claims to the companies.

- CMTB: ¥34,568 million (Tsuzuki Spinning Co., Ltd.)
- CMTB: ¥13,253 million (Nisshin Co., Ltd.)
- CMTB: ¥1,719 million (Nagoya Park Co., Ltd.)

6. Impact of the event on the performance of the Mitsui Trust Holdings, Inc.

There is no change to our projected financial results for the term through March 2004.