

To whom it may concern

Chuo Mitsui Trust Holdings, Inc.
(Code No. 8309)Revision of Earnings and Dividends Forecasts for Fiscal Year 2009

Chuo Mitsui Trust Holdings, Inc. ("CMTH") hereby announces the following revision of consolidated and non-consolidated earnings forecasts and dividends forecast for fiscal year 2009 which were previously announced on May 15, 2009.

1. Revision of Earnings Forecast for FY2009 (from April 1, 2009 to March 31, 2010)

(1) Details of revision

【Consolidated】

(Billions of yen)

	Ordinary income	Ordinary profit	Net income
Previous forecast (A) (announced in May, 2009)	360.0	60.0	30.0
Revised forecast (B)	365.0	83.0	46.0
Change (B-A)	5.0	23.0	16.0
Percentage change (%)	1.4	38.3	53.3
(Reference) Result for FY2008	413.0	(116.9)	(92.0)

【Non-consolidated】

(Billions of yen)

	Operating income	Operating profit	Ordinary profit	Net income
Previous forecast (A) (announced in May, 2009)	12.0	2.0	2.0	2.0
Revised forecast (B)	13.6	3.1	2.2	2.8
Change (B-A)	1.6	1.1	0.2	0.8
Percentage change (%)	13.3	55.0	10.0	40.0
(Reference) Result for FY2008	16.9	8.0	7.5	7.0

(2) Reasons for revision

【Consolidated】

Consolidated earning level of CMTH is expected to exceed the previous forecast due to the factors such as reporting profit from sales of holding shares, the decrease in credit cost, in addition to the increase in pre-provision profit of the bank subsidiaries.

【Non-consolidated】

Non-consolidated earning level of CMTH is expected to exceed the previous forecast mainly due to the increase in fees received from bank subsidiaries.

2. Revision of Dividends Forecast for FY2009

(1) Details of revision

	Dividends per share		
	Interim-end	Fiscal year-end	Annual
Previous forecast (announced in May, 2009)	—	¥5.00	¥5.00
Revised forecast	—	¥8.00	¥8.00
Dividends actually paid for FY2009	¥0.00	—	—
(Reference) Dividends actually paid for FY2008	¥0.00	¥5.00	¥5.00

(2) Reason for revision

We have decided to revise up the dividends forecast in view of shareholders' interest based on revised earnings forecast for FY2009 above.

This press release contains forward-looking statements regarding the company's financial condition and future results of operations, which are based upon the company's currently available data and certain assumptions considered rational. Such forward-looking statements are subject to risks, uncertainties and assumptions, and actual results may materially differ from those contained in the forward-looking statements as a result of various factors.

(Reference)

Summary of Earnings Forecast for Fiscal Year 2009

1. Earnings Forecast of Combined Non-consolidated Totals for Two Bank Subsidiaries

(The Chuo Mitsui Trust and Banking ("CMTB") and Chuo Mitsui Asset Trust and Banking)

Earnings forecast for FY2009 (from April 1, 2008 to March 31, 2009)

(Billions of yen)

	FY2008 Actual	FY2009 Revised forecast (A)	FY2009 Previous forecast (B)	Change (A) - (B)
Pre-provision profit	112.8	108.0	100.0	8.0
Ordinary profit	(113.8)	85.0	60.0	25.0
Net income	(79.9)	57.0	40.0	17.0
Credit cost (minus)	21.2	8.0	20.0	(12.0)
Net stock related profit(loss)	(173.0)	12.0		

◇ Pre-provision profit of combined non-consolidated totals for two bank subsidiaries is expected to increase by JPY8.0bn from the previous forecast to JPY108.0bn, mainly due to the steady increase in market related profit and the restrained management of expenses.

◇ Credit cost is expected to be decreased by JPY12.0bn from previous forecast to JPY8.0bn, mainly due to the improvement in borrowers' credit situation.

◇ Ordinary profit is expected to increase by JPY25.0bn from previous forecast to JPY85.0bn and net income is expected to increase by JPY17.0bn, mainly due to the profit from sales of holding shares, in addition to the above factors.

2. Disclosure of Claims Classified under the Financial Revitalization Law

(As of the end of March 2010, CMTB <Non-consolidated>)

<Banking account + Trust account>

(Billions of yen)

	End-3/09 Actual (A)	End-3/10 Estimate (B)	Change (B) - (A)
Total claims classified under the Financial Revitalization Law	139.1	120.0	(19.1)
Non-performing claims ratio (%)	1.4	1.2	(0.2)

3. Net Unrealized Gains (Losses) on Market Value Available Securities

(As of the end of March 2010, CMTH <Consolidated>)

(Billions of yen)

	End-3/09 Actual (A)	End-3/10 Estimate (B)	Change (B) - (A)
Available-for-sale securities	(96.2)	45.0	141.2
Japanese Stocks	(32.1)	70.0	102.1
Japanese Bonds	(18.4)	(5.0)	13.4
Others	(45.7)	(20.0)	25.7
Held-to-maturity securities	(18.5)	0.0	18.5

4. Capital Adequacy Ratio (As of the end of March 2009, CMTH <Consolidated>)

	End-3/09 Actual	End-3/10 Estimate
Capital adequacy ratio (Domestic standards)	12.05%	13% level
Tier 1 ratio	8.74%	9% level