

February 28, 2011

To whom it may concern

Chuo Mitsui Trust Holdings, Inc.  
The Sumitomo Trust and Banking Co., Ltd.

**Notice regarding the banking agency agreement between  
The Chuo Mitsui Trust and Banking Company, Limited and The Sumitomo Trust and Banking Co., Ltd.  
for loans to Japanese corporations operating overseas**

The Chuo Mitsui Trust and Banking Company, Limited (“CMTB”; President: Jun Okuno), which is a subsidiary of Chuo Mitsui Trust Holdings, Inc., and The Sumitomo Trust and Banking Co., Ltd. (“STB”; President: Hitoshi Tsunekage) hereby notice that they have executed a banking agency agreement for loans to Japanese corporation operating overseas, prior to the management integration of Chuo Mitsui Trust Group and The Sumitomo Trust Banking Group, to expand the products and services of both groups.

Note: The integrated holding company, “Sumitomo Mitsui Trust Holdings, Inc.”, will be formed on April 1, 2011 and “Sumitomo Mitsui Trust Bank, Limited” is planned to be formed through the merger of three trust bank subsidiaries (STB, CMTB, and Chuo Mitsui Asset Trust and Banking Company, Limited) under umbrella of the integrated holding company on April 1, 2012.

1. Purpose

To meet needs of corporate clients of CMTB more fully than before, by utilizing STB’s banking agency system and providing loans to them who have demand for borrowings at their networks overseas.

2. Date of execution and commencement date of agency business: February 28, 2011

3. Areas for activity

Offices handling the banking agency services: 20 domestic branches of CMTB which treat corporate loans

Assigned offices of making loans: 4 overseas branches of STB

Covered countries for loans:

Covered Countries	Assigned Offices of STB
USA, Canada, Brazil, Mexico, etc.	New York Branch
UK, Germany, Netherlands, etc.	London Branch
Singapore, Thailand, Hong Kong, Australia, Indonesia, etc.	Singapore Branch
Mainland China (Coastal area centered around Shanghai)	Shanghai Branch

Both groups will continue striving the expansion of products and services for clients by utilizing both groups' domestic and overseas networks, business know-how, and networks of group companies.

<For further inquiries about this announcement>

Chuo Mitsui Trust Holdings, Inc. IR Group, General Planning Department TEL: +81-3-5232-8828

The Sumitomo Trust and Banking Co., Ltd. IR Office, Financial Management Department TEL: +81-3-3286-8354