

April 12, 2002

The Sumitomo Trust & Banking Co., Ltd.

### Disclosure of Financial Status for FY2001

The Sumitomo Trust & Banking Co., Ltd. hereby discloses its financial status for FY2001, as is required by the “*Emergency Countermeasures to Deflation*,” announced on February 27, 2002 by the Council on Economic and Fiscal Policy.

(Note)

Figures shown below do not differ from those disclosed in “Amendment of Forecast for Financial Results of FY2001,” which we announced on April 4, 2002.

(non-consolidated; in billions of yen)

FY2001 (the fiscal year ending at March 31, 2002)	
Net Business Profit	115.0
Adjusted Net Business Profit	150.0
Net Recurring Income	-65.0
Net Income	-40.0
Total Credit Costs	110.0
BIS Capital Adequacy Ratio	Approx. 11%
Tier 1 Ratio	Approx. 6%
Net Unrealized Gains/Losses of “Other Securities”*	-90.0
For Stocks Only	-50.0
Unrealized Gains	75.0
Unrealized Losses	-125.0
Total Write-down of “Other Securities”**	-110.0

\*“Other Securities” include securities other than those held for trading purposes, bonds to be held to maturity, and stocks of subsidiaries and affiliates.

For inquiries, please contact

Koichi Onaka, Head of IR Office, Financial Management Dept.

Telephone: +81-3-3286-8354 Fax: +81-3-3286-4654

## **Important Notice/Legal Disclaimer**

### **(1) Regarding figures contained in this news release**

Figures contained in this news release are not finalized ones. Finalized figures are to be announced on May 24, 2002, and may be subject to minor changes from those disclosed in this release.

### **(2) Regarding Insider-Trading Regulations**

Under Section 166, articles 3 and 4 of the Securities Exchange Regulations of Japan, and Section 30 of its Supplementary Codes, receivers of material information through Sumitomo Trust's website (<http://www.sumitomotrust.co.jp>) or e-mail services from Sumitomo Trust are presumed to be the "preliminary receivers who have obtained material information from personnel related to the issuer," thereby being subject to insider-trading rules of Securities Exchange Regulations of Japan, if they subsequently purchase or sell Sumitomo Trust's stock within twelve hours of Sumitomo Trust's public announcement of such information to news agencies or broadcasting institutions in such a manner as is stipulated in Section 30, article 1 of Supplementary Codes (the public announcement was made at 3:00 p.m. April 12, 2002 on JST). Thus, Sumitomo Trust hereby cautions against violation of the insider-trading rules in purchasing or selling Sumitomo Trust's stock.