

May 22, 2009

The Sumitomo Trust and Banking Co., Ltd.

Notice concerning issuance of unsecured subordinated bonds

The Sumitomo Trust and Banking Co., Ltd. hereby announces that it has decided the following with regard to the issuance of No.9 and No.10 unsecured subordinated bonds

Name of bond	The Sumitomo Trust and Banking Co., Ltd. No.9 unsecured subordinated bond	The Sumitomo Trust and Banking Co., Ltd. No.10 unsecured subordinated bond
Issue amount	35.0 billion yen	20.0 billion yen
Denomination	100 million yen	
Interest rate	For the first 5 years: 2.14% per annum Thereafter: 6 months JPY LIBOR+2.65%	For the first 5 years: 6 months JPY LIBOR+1.15% Thereafter: 6 months JPY LIBOR+2.65%
Issue price	100 yen per each 100 yen denomination	
Redemption amount	100 yen per each 100 yen denomination	
Term of the bonds	10 years (early redeemable)	
Maturity date	May 29, 2019	
Interest payment date	May 29 and November 29 in each year	
Offering period	May 22, 2009	
Method of offering	Public offering in Japan	
Payment date	May 29, 2009	
Institution for transfer	Japan Securities Depository Center, Inc.	
Underwriters	Daiwa Securities SMBC Co., Ltd. (Lead manager) Nomura Securities Co., Ltd. (Senior manager)	
Ratings	A+ (JCR) A1 (Moody's)	

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Disclaimer:

This document is prepared for the purpose of providing public disclosure regarding the issuance of unsecured subordinated bonds by The Sumitomo Trust and Banking Co., Ltd. (the "Company"), and not for the purpose of soliciting investment or engaging in any other similar activities. Prospective investors are advised to read the Company's prospectus for shelf registration and prospectus for shelf registration supplements, and make any investment decisions at their own risk and responsibility.