

January 31, 2024

To whom it may concern

Sumitomo Mitsui Trust Holdings, Inc.  
(Securities Code: 8309 TSE, NSE)

**Notice regarding Repurchase and Cancellation of Own Shares**  
**(Repurchase of Own Shares pursuant to Provision of Articles of Incorporation in accordance with Article 459, Paragraph 1 of the Companies Act, and Cancellation of a part of Own Shares pursuant to Provision of Article 178 of the Companies Act)**

Sumitomo Mitsui Trust Holdings, Inc. (Director, President: Toru Takakura; hereinafter “SuMi TRUST Holdings”) hereby announces that the board of directors resolved at the meeting held today to repurchase own shares pursuant to the provision of Articles of Incorporation in accordance with Article 459, Paragraph 1 of the Companies Act and to cancel a part of own shares pursuant to the provision of Article 178 of the Companies Act.

1. Reason for Repurchase and Cancellation

In consideration of the status of securing sufficient capital and the use of capital for medium-to-long term profit growth, SuMi TRUST Holdings will repurchase own shares in order to improve the capital efficiency.

2. Details of Repurchase

- |                                              |                                                                                                                 |
|----------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| (1) Class of shares to be repurchased        | Common stock of SuMi TRUST Holdings                                                                             |
| (2) Total number of shares to be repurchased | Up to 10,000,000 shares<br>(Percentage to the total number of shares in issue (excluding treasury stock) 1.4 %) |
| (3) Total amount of repurchase               | Up to JPY 20,000,000,000                                                                                        |
| (4) Repurchase period                        | From February 1, 2024 to April 30, 2024                                                                         |
| (5) Repurchase method                        | Market purchases on the Tokyo Stock Exchange based on a discretionary trading contract                          |

3. Details of Cancellation

- |                                      |                                                          |
|--------------------------------------|----------------------------------------------------------|
| (1) Class of shares to be cancelled  | Common stock of SuMi TRUST Holdings                      |
| (2) Number of shares to be cancelled | All of the shares to be repurchased as stated in 2 above |
| (3) Scheduled cancellation date      | May 21, 2024                                             |

\*The actual number of shares cancelled will be announced after completing the repurchase stated in 2 above.

(Reference 1) Status of shares in issue and treasury stock as of January 1, 2024

Total number of shares in issue (excluding treasury stock)	727,430,880 shares
Number of treasury stock	620,800 shares

(Reference 2) Shareholder return policy

SuMi TRUST Holdings announced its shareholder return policy in May 2023, as follows;

“Dividend per share will be progressive, while aiming to increase the dividend per share through profit growth. The dividend payout ratio will be determined at 40% or above. Share repurchase will be implemented flexibly on the premise of securing sufficient capital, while balancing the use of capital for medium-to-long term profit growth and the effects of better capital efficiency.”

End

For further information, please contact:

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**Disclaimer:**

This document is prepared for the purpose of public disclosure about the notice regarding repurchase of own shares and cancellation by SuMi TRUST Holdings and is not for the purpose of soliciting investment or engaging in any other similar activities within or outside of Japan.